

27 November 2003

Dr Gordon Elkington  
Director  
Winpar Holdings Limited  
Level 5  
10 Spring Street  
Sydney NSW 2003

Dear Dr Elkington,

**Re: Annual Accounts and AGM**

Please update the exchange by way of a company announcement information concerning:

1. Lodgment of Winpar Holdings Limited 2003 Annual Financial Report
2. NSX believes that an extension to the date of AGM scheduled for Friday 28<sup>th</sup> November was lodged with ASIC on 21 November 2003.
  - a. Please confirm the details of the application?
  - b. Please advise the NSX what is the proposed new date of the AGM?
  - c. Please explain why the details of the application were not also released to the market via the NSX regulatory News Service?

I would like to remind you that Winpar Holdings Limited needs to comply with listing rule 2A 6.4 concerning corporate disclosure.

Please be advised that Winpar Holdings Limited shares are still under a trading halt until such time as the Exchange determines that full disclosure has been made to shareholders.

Yours Sincerely

Scott Evans  
**General Manager**