

Waymouth Resources Limited

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12 January 2004

Company Announcements Office
Newcastle Stock Exchange Limited
Ground Floor, 384 Hunter Street
NEWCASTLE NSW 2300

Dear Sirs

Results of Extra Ordinary General Meeting

The Extra Ordinary General Meeting of the Company was held on Monday 12 January 2004 at 11.00 am (CSST).

The resolutions voted on were in accordance with the Notice of Extra Ordinary General Meeting previously advised to the Newcastle Stock Exchange.

In accordance with Section 251AA of the Corporations Act 2001, the following information is also provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstained	Proxy's Discretion
1. Change of Activities	938,750	813,750	-	-	125,000
2. Issue of Shares	938,750	813,750	-	-	125,000
3. Acquisition of more than 20%	938,750	813,750	-	-	125,000
4. Change of Name	938,750	813,750	-	-	125,000
5. Election of Professor R Elliott as a Director	938,750	813,750	-	-	125,000
6. Election of D Collinson as a Director	938,750	813,750	-	-	125,000
7. Election of R Coates as a Director	938,750	763,750	-	-	125,000

Yours sincerely



Peter Cox
Company Secretary