

All correspondence to:

Rattoon Holdings Limited Share Registry
Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Telephone: (08) 9315 0933
Facsimile: (08) 9315 2233

Shareholder Reference Number:

A

B

Number of Rattoon Holdings Limited Shares
that you held as at 5.00pm (Perth time) on 10
September 2004:

SMALL HOLDING SALE FACILITY AND TOP-UP FACILITY

IMPORTANT:

Please read the shareholder letter that accompanies this Form which sets out your choices with respect to the Small Holding Sale Facility and the Top-Up Facility and the enclosed Terms and Conditions relating to the Top-Up Facility.

Retaining your Holding in Rattoon Holdings Limited

If you wish to retain your shareholding in Rattoon Holdings Limited, it will be necessary for you to complete Parts C and D of this Form and return it to Security Transfer Registrars Pty Ltd (STR) so that it is received by no later than 5.00pm (Perth time) on Monday 1 November 2004. This Form can be returned to the address at the top of this Form. If STR does not receive this Form by 5.00pm (Perth time) on Monday 1 November 2004, your shares will be sold. If your shares are in a CHESS holding, Rattoon Holdings Limited may, without further notice, initiate a holding adjustment to move those shares from that CHESS holding to an issuer sponsored or certificated holding for the purposes of the sale.

Selling your Holding in Rattoon Holdings Limited

If you wish to sell your shares under the Small Holding Sale Facility, you do not need to complete or return this Form.

Acquire more shares in Rattoon Holdings Limited under the Top-Up Facility

If you wish to purchase more shares under the Top-Up Facility it will be necessary for you to complete Parts E and F of this Form (over page) and return it to STR by no later than 5.00pm (Perth time) on Monday 1 November 2004.

Where a choice is required,
mark the box with an 'X'



Please use a black pen and print in CAPITAL letters

NOTICE OF RETENTION OF SMALL SHAREHOLDING

Complete Parts C and D if you wish to retain your shareholding in Rattoon Holdings Limited

C



Retention of Shares

I/we the shareholder(s) described above hereby give notice that I/we wish to retain my/our shareholding in Rattoon Holdings Limited and that I/we do not want the provisions of section 142 of Rattoon Holdings Limited Constitution to apply to my/our shares at this time.

D

Sign Here - This section must be signed for your instructions to be executed.

Securityholder 1

Director

Securityholder 2

Director/Company Secretary

ACQUIRE MORE SHARES IN RATTOON HOLDINGS LIMITED

Complete Parts E & F if you wish to buy more ordinary shares in Rattoon Holdings Limited

E	<input checked="checked" type="checkbox"/>	Instruction to buy Additional Rattoon Holdings Limited Ordinary Shares				
		Mark [X] in the box left to agree to purchase shares in Rattoon Holdings Limited to the amount of A\$1,000.00				
	A\$1,000.00					
Record Cheque Details Below:						
Drawer	Cheque Number	BSB Number	Account Number	Amount		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="A\$1,000.00"/>		
<p>Your cheque should be crossed "Not Negotiable" and made payable to "Rattoon Holdings Limited - Share Account". Cheques must be drawn in Australian dollars on an Australian bank or on an Australian branch of a foreign bank. Please ensure that you submit the correct amount, as nominated above. Failure to comply with these instructions will result in your Form being rejected.</p>						

F	Sign Here - <u>This section must be signed for your instructions to be executed.</u>		
	By signing this form and attaching a cheque for A\$1,000.00, I/we:		
	<ul style="list-style-type: none">• agree to purchase Shares up to the amount of A\$1,000.00;• appoint Bell Potter Securities Limited (Broker) to act on my/our behalf as execution only broker to purchase such Shares on the Terms and Conditions enclosed with this Form, and authorise STR and the Broker to do all things and execute all documents to purchase such Shares; and• give the warranties and acknowledgments set in the Terms and Conditions enclosed with this Form.		
Securityholder 1		Securityholder 2	
<input type="text"/>		<input type="text"/>	
Director		Director/Company Secretary	

Signature Instructions

This Form must be signed by the Shareholder (all joint Shareholders must sign) or by the Shareholder's authorised attorney(s). It need not be witnessed.

If the Shareholder is a corporation, this Form must be signed either under the Common Seal of the corporation; by two directors or one director and a secretary; by an authorized officer or attorney; or if the corporation has a sole director/secretary, by that director (and it must state this on this Form).

If signed by an attorney or authorised officer, the Power of Attorney or other authority under which this Form is signed must be forwarded to STR at the address below. A certified copy of the Power of Attorney or other authority is acceptable.

G	Contact Details		
	Please provide your telephone number and a contact name in case we need to contact you about this Form.		
	<input type="text"/>	<input type="text"/>	
Contact Name		Area Code	Daytime Phone Number

Lodgment Instructions

This Form must be completed and received by STR by no later than 5.00pm (Perth time) on 1 November 2004, subject to the closing time being extended or shortened in accordance with the Terms and Conditions. It is your responsibility to allow sufficient time to meet the closing date.

Privacy Statement

Personal information is collected on this Form by STR, as registrar for Rattoon Holdings Limited, for the purpose of effecting your instructions in relation to the Top-Up Facility, maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to Rattoon Holdings Limited and its professional advisers, to the Broker, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by STR, or you would like to correct information that is inaccurate, incorrect or out of date, please contact STR. You can contact STR using the details provided on the front of this Form or e-mail registrar@securitytransfer.com.au.