

# RATTOON

H o l d i n g s L i m i t e d

## **Issue of shares pursuant to Prospectus dated 11 April 2005**

Pursuant to the Prospectus dated 11 April 2005 and the authority obtained from shareholders at the General Meeting held 11 May 2005, Rattoon Holdings Limited has issued 5,982,533 fully paid ordinary shares at \$0.45 cents per share. This has raised \$2,692,140 to fund the acquisition of units in the estate of the Late George Adams ("ELGA"), which is being restructured into Tattersall's Limited.

Application will be made in due course for the 5,982,533 ordinary shares to be admitted to listing.

***Matthew Jackson***  
***Company Secretary***  
***6 June 2005***