

RATTOON

H o l d i n g s L i m i t e d

Rattoon – Response to Media Reports 6 June 2005

It has been reported in the press that Rattoon reopening its bid for shares in Tattersall's Limited (Tattersall's). (*"Tatts offer may be just the ticket"* *The Age*, 6 June 2005, *"Rattoon has another go at Tatts"* *The Australian Financial Review*, 6 June 2005). Rattoon's offer to acquire notional units in the Estate of the Late George Adams (ELGA) closed 23 May 2005. Rattoon has not opened an additional bid.

Rattoon continues to discuss with Tattersall's shareholders the possibility of acquiring their shares in Tattersall's. The funding of any acquisition has not been determined yet.

Further, it was reported that Rattoon raised \$100 million via a prospectus last month in relation to the bid. The prospectus raised \$2.7 million.

***Matthew Jackson
Company Secretary
6 June 2005***