

**Octanex N.L.**

ABN 61 005 632 315

Level 25
500 Collins Street
Melbourne Victoria 3000
Australia

Tel: (+61 3) 9629 6100
Fax: (+61 3) 9629 6278
Email: admin@octanex.com.au

2 February 2005

Newcastle Stock Exchange
Companies Announcements Office

Information supplied in compliance with Section 2A 6.9 (a)

OCTANEX NL 5 YEAR SUMMARY OF PERFORMANCE

	2000	2001	2002	2003	2004
Gross Revenue	\$ 17,974	32,217	3,135,751	411,389	487,895
Net (loss) profit before tax	\$ -202,023	225,937	-77,437	-306,892	-14,134
Total assets	\$ 1,024,463	4,188,667	2,850,756	2,644,030	4,179,458
Total liabilities	\$ 146,913	1,182,781	580,158	819,311	237,289
Shareholders funds	\$ 877,550	3,005,886	2,270,598	1,824,719	3,942,169
Earnings (loss) per share	Cents -1.04	10.96	-3.79	-2.00	-0.08
Dividends per share	Cents N/A	N/A	N/A	N/A	N/A
Net tangible assets	\$ 802,550	2,900,561	2,071,876	1,528,335	3,755,842
Price earnings ratio	\$ *	*	*	*	**

* Not listed

** Not applicable (loss)

N/A. Not Applicable

By order of the Board

A handwritten signature in black ink, appearing to read "David B Hill".

David B Hill
Company Secretary