



New Millenium Publications Ltd

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Company Announcement

The Board of Directors of New Millenium Publications Limited announce that they have entered into an agreement with Cygnet Capital Pty Ltd to act as lead manager for a capital raising of \$ 1, 684,700. Member approval will be sought for this transaction at an EGM in May 2005.

The funds will be used to further develop the existing travel and destination publications and also the commercialisation of the digital advertising in ATMs throughout Australia with the recent acquisition of the ATM Media partners that was approved by members at the 31st March 2005 EGM

Signed

Daniel Nissen
Managing Director
New Millenium Publications LTD
Date: 14 April 2005