COMMENCEMENT OF OFFICIAL QUOTATION

LABTECH SYSTEMS LIMITED ("LTS, LTSOA & LTSOB")

LTS was admitted to the official list of the Stock Exchange of Newcastle Limited on Monday, 11th of April 2005. Official Quotation of the following securities will commence on Tuesday, 12th of April 2005.

Principal Activities LTS has been formed as a research company &

is seeking to raise equity to provide funds to further research novel & innovative technologies.

Quoted Securities 24,322,600 Ordinary shares fully paid

16,610,000 Options Expiring 30 Jun 2012 7,712,600 Options Expiring 30 Jun 2013

NSX Trading Code LTS, LTSOA & LTSOB

Start of trading 11:00 am, Tuesday 12th of April 2005

NETS Abbreviation Labtech

LabOpt12 LabOpt13

ISIN AU000000LTS2

AU0000LTSOA1 AU0000LTSOB9

Registered Office 253 Sturt Street

Adelaide SA 5000 Ph: 08 8362 2698 Fax: 08 362 2598

Company Secretary Paul James Mansfield

Share Registry ASX Perpetual

Level 21, HSBC Building

300 Queen Street

Brisbane GPO Box 35 Brisbane 4001 Tel: 61 7 3228 4000 Fax: 61 7 3221 6420

Accounts Balance Date 30th June

CHESS Participating

Restricted Securities NSX Escrowed Shares:

15,231,633

Nominated Adviser Martin Place Securities Pty Limited

Level 3 14 Martin Place Sydney NSW 2000 Ph: 02 9222 9111 Fax: 02 9221 9680

Sponsoring Brokers Martin Place Securities Pty Limited

Level 3 14 Martin Place Sydney NSW 2000