

Living Cell
Technologies Ltd

29 June 2004

Company Announcement Office
Newcastle Stock Exchange Ltd
Ground Floor, 384 Hunter Street
Newcastle NSW 2300



Dear Sirs

General Meeting

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of the motion on the agenda. In respect of the motion the total number of votes exercisable by all validly appointed proxies was:

Approval of the proposed issue of ordinary shares in the Company pursuant to the Prospectus dated 14 May 2004.

Votes where the proxy directed to vote 'for' the motion	13,876,336
Votes where the proxy was directed to vote 'against' the motion	0
Votes where the proxy may exercise discretion how to vote	6,933,066

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	0
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The results of voting on each motion is as follows:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely

A handwritten signature in black ink, appearing to read 'C. R. Fennell', written in a cursive style.

C. R. Fennell
Company Secretary