

27 August 2004

Statement of Escrow Securities



Escrow End Date	Shares	Options	Convertible Notes
Voluntary escrow imposed by the Broker: 2.2.9			
15 January 2006	8,209,062	3,233,330	
15 January 2005	17,620,275		1 *
Escrow imposed by the Australian Stock Exchange: 2.2.8			
24 months from date of listing	3,919,046	8,827,820	
29 March 2005	245,066		
25 March 2005		200,000	
1 October 2004	200,000		
TOTAL	30,193,449	12,261,150	

* C Class note convertible into 1,080,680 ordinary shares in Living Cell Technologies Ltd.