

## COMPANY ANNOUNCEMENT

Living Cell  
Technologies Ltd

25 June 2004 Adelaide, South Australia, Australia

### Living Cell Technologies extends offer period to 7 July



#### Offer Extended

Living Cell Technologies Limited (LCT) has extended its offer of shares under the current prospectus to 7 July 2004.

Taylor Collison (the underwriter) has confirmed there has been sufficient demand for the shares and the company has received commitments from a variety of international and local investors. However, due to the financial year end and current primary market conditions, the company has agreed to extend the issue to enable primary market participants and the public the opportunity to participate in this offer.

**ENDS**

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#### About LCT

LCT is a NSX listed biotechnology company and has applied for a listing on the ASX.

LCT's business was formed in 1987, and has been built around a uniquely novel and patented technology platform which has versatile applications, diverse relevance and the potential for multiple revenue streams. LCT, which developed and owns its originating intellectual property, operates through wholly-owned subsidiaries. Its corporate head office and scientific panel is based in Adelaide, its research and technology unit is based in Auckland, New Zealand and its product development and regulatory unit is based in Rhode Island, United States.

LCT focuses on treatment for diseases that are currently not being well managed or currently have no cure, such as Huntington's disease, Haemophilia and Diabetes. This market-driven approach puts LCT in a unique position to offer alternative treatments for those diseases.

LCT has demonstrated early success of its technology platform in authorised pilot human trials conducted in New Zealand and, following completion of the fundraising announced above, intends to embark on pre-clinical trials of its product portfolio to support registration and commercialisation of its patented cell based treatments.

For more information about LCT, visit [www.lct.com.au](http://www.lct.com.au)

#### Company Information

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