



**ILLUMINATOR
INVESTMENT
COMPANY LIMITED**

19th April 2005

The Manager
Admissions
Stock Exchange of Newcastle Limited
384 Hunter Street
NEWCASTLE NSW 2300

Via Facsimile 02 4929 1556

Dear Sir,

Application for quotation of additional securities

Please find following an application for quotation of additional securities in relation to the interim dividend payable on the 21st April 2005.

The additional securities issued are in respect to the Dividend Re-investment Plan allocation.

Yours faithfully

ILLUMINATOR INVESTMENT COMPANY LIMITED

DANIEL DI STEFANO
COMPANY SECRETARY

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Application for quotation of additional securities

Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



Application for quotation of additional securities

Introduced 11 March 2004.

Illuminator Investment Company Limited

48 107 470 333

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- | 5 | Issue price or consideration | \$0.49 | | | | | | |
|-----------|---|---|--------|-------|-----------|---------------------|-----------|---------|
| 6 | Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets) | Dividend Re-investment Plan Allotment | | | | | | |
| 7 | Dates of entering securities into uncertificated holdings or despatch of certificates | 21/04/2005 | | | | | | |
| 8 | Number and class of all securities quoted on NSX
(including the securities in clause 2 if applicable) | <table border="1"> <thead> <tr> <th>Number</th> <th>Class</th> </tr> </thead> <tbody> <tr> <td>1,273,189</td> <td>Fully Paid Ordinary</td> </tr> <tr> <td>1,260,262</td> <td>Options</td> </tr> </tbody> </table> | Number | Class | 1,273,189 | Fully Paid Ordinary | 1,260,262 | Options |
| Number | Class | | | | | | | |
| 1,273,189 | Fully Paid Ordinary | | | | | | | |
| 1,260,262 | Options | | | | | | | |
| 9 | Number and class of all securities not quoted on NSX
(including the securities in clause 2 if applicable) | <table border="1"> <thead> <tr> <th>Number</th> <th>Class</th> </tr> </thead> <tbody> <tr> <td>N/A</td> <td></td> </tr> </tbody> </table> | Number | Class | N/A | | | |
| Number | Class | | | | | | | |
| N/A | | | | | | | | |
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Rank equally with existing class. | | | | | | |

1 2 3 4 5 6 7 8 9 10 11 12

Application for quotation of additional securities

Part 2 - Bonus issue or pro rata issue

- | | | |
|----|--|-----|
| 11 | Is security holder approval required? | N/A |
| 12 | Is the issue renounceable or non-renounceable? | N/A |
| 13 | Ratio in which the securities will be offered | N/A |
| 14 | Class of securities to which the offer relates | N/A |
| 15 | Record date to determine entitlements | N/A |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | N/A |
| 17 | Policy for deciding entitlements in relation to fractions | N/A |
| 18 | Names of countries in which the entity has security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with. | N/A |
| 19 | Closing date for receipt of acceptances or renunciations | N/A |
| 20 | Names of any underwriters | N/A |
| 21 | Amount of any underwriting fee or commission | N/A |
| 22 | Names of any brokers to the issue | N/A |
| 23 | Fee or commission payable to the broker to the issue | N/A |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders | N/A |















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- | | | |
|----|---|-----|
| 25 | If the issue is contingent on security holders' approval, the date of the meeting | N/A |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | N/A |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A |
| 28 | Date rights trading will begin (if applicable) | N/A |
| 29 | Date rights trading will end (if applicable) | N/A |
| 30 | How do security holders sell their entitlements <i>in full</i> through a broker? | N/A |
| 31 | How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | N/A |
| 32 | How do security holders dispose of their entitlements (except by sale through a broker)? | N/A |
| 33 | Despatch date | N/A |

1 2 3 4 5 6 7 8 9 10 11 12 13 14



Application for quotation of additional securities

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

- (a) ☒ Securities described in Part 1

- (b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information
or documents

- 35 ☒ If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

- 36 ☒ If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories
- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

- 37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

- 38** Number of securities for which quotation is sought

- 39** Class of securities for which quotation is sought



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- 40** Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 41** Reason for request for quotation
now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

- 42** Number and class of all securities quoted on NSX (including the securities in clause 38)

Number	Class

1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Director/Company secretary)

Date: 19/4/05

Print name:

Daniel Di Stefano.

35. Twenty largest holders of additional securities.

Shareholder	No. of Additional Shares	% of Additional Shares Issued
Pritchard & Partners Pty Limited	2,438	18.86
Steven Pritchard Investments Pty Limited	1,041	8.05
Mr Stephen Gaterell	613	4.74
Pritchard & Company Pty Limited	521	4.03
Trusts & Nominees Pty Limited <2004-002>	517	4.00
Henley Underwriting & Investment Company Pty Limited	511	3.95
Trusts & Nominees Pty Limited <2004-003>	511	3.95
Kerteh Holdings Pty Limited <Super Fund Account>	409	3.16
Mrs Maree Wolthers	409	3.16
Mr Laurence George Cable	307	2.38
Superannuation Nominees Pty Limited	209	1.62
Cumarex Pty Limited <Tulips Superannuation Fund>	205	1.59
Mrs Ann Z Kisonas	205	1.59
Mrs Lola Bernice Heddles & Mr Murray Allan Heddles	205	1.59
Newcastle Capital Markets Registries Pty Limited	205	1.59
Donald Edward Campbell & Denise Margaret Campbell <Port Stephens Publishers S/F>	205	1.59
Saxonit Pty Ltd <Harrison Super Fund>	205	1.59
Mr Steven Shane Pritchard	167	1.29
Bissaker Investments Pty Ltd	154	1.19
Pirenz Nominees Pty Limited <The Pirenz Super Fund A/C>	146	1.13
	9,183	71.05

36. Distribution schedule of the additional securities

Number of additional ordinary shares held	Number of Shareholders
1 – 1,000	91
1,001 – 5,000	2
5,001 – 10,000	0
10,001 – 50,000	0
50,001 – 100,000	0
100,001 and over	0