603 page 1/2 15 July 2001

Form 603

			Corporation Section (
		Noti	ce of initial su	bstantial	holder	
<u>Io</u> Company	Name/Scheme	chanima	r Investagen	+ comp	my Lin	rited
ACN/ARSN		107	470 33	<u> </u>		
1. Details of Name ACN/ARSN (if	substantial holder (1) applicable)	М	argaret Po	it chard		
The holder bed	came a substantial holder on	_1_	1/6/04-			
The total numb	voting power per of votes attached to all the vo est (3) in on the date the substant	ting shares in th al holder becam	e company or voting interests le a substantial holder are as	s in the scheme tha follows:	at the substantial hole	der or an associate (2) had a
	Class of securities (4)	Num	ber of securities	Person's vote	es (5)	Voting power (6)
	ORDINALY SHALES		,192,780	1927	80	15.306
	f relevant interests the relevant interest the substant officers floider of relevant interest	al holder or an a	essociate had in the following			tantial holder became a substantial
	ANNEXURE	A	ratue o relevant unter	:5((/)	Class and hum	DCF OF SECURITIES
	f present registered holders gistered as holders of the securit			ollows:		
	Holder of relevant interest	Regis secur	tered holder of ities	Person entition registered as		Class and number of securities
	ANNERDLEA					
i. Considera he considerat substantial hol		t referred to in p	paragraph 3 above, and acqui	red in the four mo	nths prior to the day	that the substantial holder became a
	Holder of relevant Interest	Date	of acquisition	Consideration	**	Class and number of securities
	ANNEDDRE 4		- 10111	Cash	Non-cash	
		<u> </u>				· · · · · · · · · · · · · · · · · · ·

603 page 2/2 15 July 2001

Ass	

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXULE A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXORE A.	
	,

Si	ar	al	tur	e
-				~

print name MARGARET PRITCHARD capacity

sign here

M. Philochard

date /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (6) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3.DETAILS OF RELEVANT INTERESTS

	NATURE OF RELEVANT	
HOLDER OF RELEVANT INTEREST	INTEREST	CLASS AND NUMBER OF SECURITIES
STEVEN PRITCHARD INVESTMENTS PTY LIMITED	DIRECTOR	4,080 ORDINARY SHARES
SUPERANNUATION NOMINEES PTY LIMITED	DIRECTOR	20,400 ORDINARY SHARES
PRITCHARD & PARTNERS PTY LIMITED	DIRECTOR	10,200 ORDINARY SHARES
TRUSTS & NOMINEES PTY LIMITED <2004-002>	DIRECTOR OF BENEFICIAL	51,000 ORDINARY SHARES
	OWNER	•
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <pet></pet>	DIRECTOR	102,000 ORDINARY SHARES

4.DETAILS OF PRESENT REGISTERED HOLDERS

NTEREST	REGISTERED HOLDER	PERSON ENTITLED TO BE REGISTERED AS HOLDER	CLASS AND NUMBER OF SECURITIES
MARGARET PRITCHARD SIEVEN PRITCHARD INVESTMENTS PTY LIMITED ACHLAN JAMES PRITCHARD>BIEVEN PRITCHARD & PATINERS PTY LIMITED PRITCHARD & PARINERS PTY LIMITED TRUSTS & NOMINEES PTY LIMITED < 2004-002>BIEVEN PRITCHARD INVESTMENTS PTY LIMITED < PET>BIEVEN PRITCHARD PRIT	SAME SAME SAME SAME SAME	PRITCHARD & PARTNERS PTY LTD	5,100 ORDINARY SHARES 4,080 ORDINARY SHARES 20,400 ORDINARY SHARES 10,200 ORDINARY SHARES 51,000 ORDINARY SHARES

S.CONSIDERATION

		CONSIDERATION	CLASS AND NUMBER OF	Г
HOLDER	DATE	CASH	SECURITIES	
MARGARET PRITCHARD	17/06/2004	\$2,550.00	5,100 ORDINARY SHARES	T
STEVEN PRITCHARD INVESTMENTS PTY LIMITED CACHLAN JAMES PRITCHARD>	17/06/2004	\$2,040.00	4,080 ORDINARY SHARES	
SUPERANNUATION NOMINEES PTY LIMITED	17/06/2004	\$10,200.00	20,400 ORDINARY SHARES	
PRITCHARD & PARTNERS PTY LIMITED	17/06/2004	\$5,100,00		
TRUSTS & NOMINEES PTY LIMITED <2004-002>	17/06/2004	\$25,500,00	51,000 ORDINARY SHARES	
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <pet></pet>	17/06/2004	\$51,000.00		

6.ASSOCIATES

HOLDER	NATURE OF ASSOCIATION
7.ADDRESSES	
MARGARET PRITCHARD	PO BOX 717. HAMILTON NSW 2303
STEVEN PRITCHARD INVESTMENTS PTY LIMITED < LACHLAN JAMES PRITCHARD > PO BOX 717, HAMILTON NSW 2303	RD> PO BOX 717, HAMIL TON NSW 2303
SUPERANNUATION NOMINEES PTY LIMITED	PO BOX 717, HAMILTON NSW 2303
PRITCHARD & PARTNERS PTY LIMITED	PO BOX 413, HAMILTON NSW 2303

PO BOX 717, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303

TRUSTS & NOMINEES PTY LIMITED <2004-002> STEVEN PRITCHARD INVESTMENTS PTY LIMITED <PET>

SIGNATURE

PRINT NAME

603 page 1/2 15 July 2001

Form 603

Corporations Act 2001 Section 6718

		Notice of initial s	substantial holder	·
To Company	Name/SchemeTILG	minator In	vestment Comp	Day Cimited
ACN/ARSN		107 470 3	283	
1. Details of Name ACN/ARSN (if		Steven Pri	tchard	
2. Details of The total numb	rame a substantial holder on voting power per of votes attached to all the voting sheat (3) in on the date the substantial hole			ntial holder or an associate (2) had a
	Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
	ORDINALY SHARES	379,081	379,081	30.086
		der or an associate had in the follow	ving voting securities on the date t	be substantial holder became a substantial

4. Details of present registered holders

ANNEXULE A

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ANNEXULE A			
ANN EXURE A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	1 (9)	Class and number of securities
ANNEXUREA		Cash	Non-cash	
			ľ	

603 page 2/2 15 July 2001

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXURE A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXURE A	1.00

Signature

print name

capacity

date 18 / 6 / 04

sign here

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001,
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the tenns of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3.DETAILS OF RELEVANT INTERESTS

	NATURE OF RELEVANT	
HOLDER OF RELEVANT INTEREST	INTEREST	CLASS AND NUMBER OF SECURITIES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	DIRECTOR	50,000 ORDINARY SHARES
TRUSTS AND NOMINEES PTY LIMITED <2004-003>	DIRECTOR OF BENEFICIAL	50,000 ORDINARY SHARES
	OWNER	
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <lachlan james="" pritchard=""></lachlan>	DIRECTOR	4,080 ORDINARY SHARES
SUPERANNUATION NOMINEES PTY LIMITED	DIRECTOR	20,400 ORDINARY SHARES
NEWCASTLE CAPITAL MARKETS REGISTRIES PTY LIMITED	DIRECTOR	20,000 ORDINARY SHARES
PRITCHARD & PARTNERS PTY LIMITED	DIRECTOR	10,200 ORDINARY SHARES
TRUSTS & NOMINEES PTY LIMITED <2004-002>	DIRECTOR OF BENEFICIAL	51,000 ORDINARY SHARES
	OWNER	
LATERAL INVESTMENT CORPORATION PTY LIMITED	DIRECTOR	5,100 ORDINARY SHARES
PRITCHARD & COMPANY PTY LIMITED	DIRECTOR	51,000 ORDINARY SHARES
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <pet></pet>	DIRECTOR	102,000 ORDINARY SHARES

4.DETAILS OF PRESENT REGISTERED HOLDERS

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER	PERSON ENTITLED TO BE REGISTERED AS HOLDER	CLASS AND NUMBER OF SECURITIES
STEVEN PRITCHARD HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	SAME SAME		15,301 ORDINARY SHARES 50,000 ORDINARY SHARES
TRUSTS AND NOMINEES PTY LIMITED <2004-003>	SAME	HENLEY UNDERWRITING &	50,000 ORDINARY SHARES
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <lachlan james="" pritchard=""></lachlan>	SAME	;	4,080 ORDINARY SHARES
NEWCASTLE CAPITAL MARKETS REGISTRIES PTY LIMITED	SAME		20,400 ORDINARY SHARES
PRITCHARD & PARTNERS PTY LIMITED	SAME		10,200 ORDINARY SHARES
TRUSTS & NOMINEES PTY LIMITED <2004-002>	SAME	PRUTCHARD & PARTNERS PTY	51,000 ORDINARY SHARES
LATERAL INVESTMENT CORPORATION PTY LIMITED	SAME		5,100 ORDINARY SHARES
PRITCHARD & COMPANY PTY LIMITED STEVEN PRITCHARD INVESTMENTS PTY LIMITED <pet></pet>	SAME SAME		51,000 ORDINARY SHARES

5.CONSIDERATION

\$10,000.00 20,000 ORDINARY SHARES	\$10,000.00	17/06/2004	NEWCASTLE CAPITAL MARKETS REGISTRIES PTY LIMITED
20,400 ORDINARY SHARES	\$10,200.00	17/06/2004	SUPERANNUATION NOMINEES PTY LIMITED
4,080 ORDINARY SHARES	\$2,040.00	17/06/2004	STEVEN PRITCHARD INVESTMENTS PTY LIMITED <lachlan james="" pritchard=""></lachlan>
) 50,000 ORDINARY SHARES	\$25,000,00	17/06/2004	TRUSTS AND NOMINEES PTY LIMITED <2004-003>
\$25,000.00 50,000 ORDINARY SHARES	\$25,000.00	17/06/2004	HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED
\$7,650.50 15,301 ORDINARY SHARES	\$7,650.50	17/06/2004	STEVEN PRITCHARD
SECURITIES	CASH	DATE	HOLDER
CLASS AND NUMBER OF	CONSIDERATION		

	HOI DER	6.ASSOCIATES	STEVEN PRITCHARD INVESTMENTS PTY LIMITED <pet> 17/06</pet>	PRITCHARD & COMPANY PTY LIMITED 17/06	LATERAL INVESTMENT CORPORATION PTY LIMITED 17/06	TRUSTS & NOMINEES PTY LIMITED <2004-002> 17/06/2004	PRITCHARD & PARTNERS PTY LIMITED 17/06
CELION	COLVLON		17/06/2004 \$51,000.0	17/06/2004 \$25,500.0	17/06/2004 \$2,550.1	-	17/06/2004 \$5,100.0
			\$51,000.00 102,000 ORDINARY SHARES	\$25,500.00 51,000 ORDINARY SHARES	\$2,550.00 5,100 ORDINARY SHARES	\$25,500.00 51,000 ORDINARY SHARES	\$5,100.00 10,200 ORDINARY SHARES

7.ADDRESSES STEVEN PRITCHARD		HULDER
0	- 1	

STEVEN PRITCHARD INVESTMENTS PTY LIMITED <LACHLAN JAMES PRITCHARD> PO BOX 717, HAMILTON NSW 2303 SUPERANNUATION NOMINEES PTY LIMITED HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED PRITCHARD & PARTNERS PTY LIMITED NEWCASTLE CAPITAL MARKETS REGISTRIES PTY LIMITED TRUSTS & NOMINEES PTY LIMITED <2004-002> TRUSTS AND NOMINEES PTY LIMITED <2004-003>

STEVEN PRITCHARD INVESTMENTS PTY LIMITED <PET> PRITCHARD & COMPANY PTY LIMITED LATERAL INVESTMENT CORPORATION PTY LIMITED

Steve P. tol.

PRINT NAME

SIGNATURE

PO BOX 717, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303

603 page 1/2 15 July 2001

Form 603

Details of substantial holder (1) The MARSN (if applicable) Details of voting power Lotal number of votes attached to all the voting shares in the company or voting Interests in the scheme that the substantial holder or an associate evant Interest (3) in on the date the substantial holder became a substantial holder are as follows: Class of securities (4) Number of securities Person's votes (5) Voting power SLONARY SHALES 107, 1 4 1 107, 1 4 1 8 50 2 Details of relevant interests nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder bocaler are as follows: Holder of relevant interest Nature of relevant interest (7) Class and number of securities ANNEX USE A Details of present registered holders persons registered as holders of the securities referred to in paragraph 3 above are as follows:			Corporations Act 2001 Section 671B			
Details of substantial holder (1) The Daniel Disteriano WARSN (if applicable) Probable of relevant interests Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder because are as follows: Holder of relevant interest Nature of relevant Interest (7) Class and number of securities ANNEXURE A AUNIER URE A AUNIER URE A		Notice of	initial substanti	al holder		
Details of substantial holder (1) The Daniel Disteriano WARSN (if applicable) Probable of relevant interests Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest Industry SHARES (107, 141 107, 141 8-50) Details of relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder because are as follows: Holder of relevant interest Nature of relevant Interest (7) Class and number of securities ANNEXURE A AUNIER URE A AUNIER URE A	_ Company Name/Scheme	Illuminato/	Investment	Company	Limited	
Details of votes at the substantial holder or an associate had in the following voting securities on the date the substantial holder or an associate as a sollows: Details of relevant interest (3) in on the date the substantial holder or an associate event interest (3) in on the date the substantial holder or an associate event interest (3) in on the date the substantial holder or an associate event interest (4) Number of securities Person's votes (5) Voting power	CN/ARSN	_				
Potails of voting power Lotal number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate evant interest (3) in on the date the substantial holder became a substantial holder are as follows: Class of securities (4) Number of securities Person's votes (5) Voting power Class of securities (4) Number of securities Person's votes (5) Voting power Person's rotes (5) Voting power Potalis of relevant interests Instrue of the relevant interests Instrue of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder because are as follows: Holder of relevant interest ANNEX ORE A AUNEX ORE A Holder of relevant registered holders Persons registered as holders of the securities referred to in paragraph 3 above are as follows: Holder of relevant Registered holder of Person entitled to be Class and number of Securities of Person entitled to be Class and number of Securities of Person entitled to be Class and number of Securities of Person entitled to be Class and number of Securities of Person entitled to be	Details of substantial holder (1)		0101			
Details of voting power It total number of votes attached to all the voting shares in the company or voting Interests in the scheme that the substantial holder or an associate evant Interest (3) in on the date the substantial holder became a substantial holder are as follows: Class of securities (4) Number of securities Person's votes (5) Voting power CLDNARY SHALES IOT, L. G. LOT, L. G. SOOO Details of relevant interests Instance of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder because as follows: Holder of relevant interest Nature of relevant Interest (7) Class and number of securities ANNEX ULE A AUNIEX ULE A Holder of relevant registered holders persons registered as holders of the securities referred to in paragraph 3 above are as follows: Holder of relevant Registered holder of Person entitled to be Class and number	:N/ARSN (if applicable)	Daniel	DISTERIOR			
Person's votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate evant interest (3) in on the date the substantial holder became a substantial holder are as follows: Class of securities (4) Number of securities Person's votes (5) Voting power of the relevant interests Interests Interest the substantial holder or an associate had in the following voting securities on the date the substantial holder because are as follows: Holder of relevant interest Nature of relevant interest (7) Class and number of securities ANNEX ULE A AUN EX ULE A Details of present registered holders persons registered as holders of the securities referred to in paragraph 3 above are as follows: Holder of relevant Registered holder of Person entitled to be Class and number of securities of the securities referred to the paragraph 3 above are as follows:	e holder became a substantial holder o	<u>17,6,0</u>	24 -			
Details of relevant interests nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder becauser are as follows: Holder of relevant interest Nature of relevant interest Class and number of securities				ic that the substantial hold	der or an associate (2) ha	
Details of relevant interests nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder becauser are as follows: Holder of relevant interest Nature of relevant interest (7) Class and number of securities ANNEX ULE A	Class of securities (4)	Number of sec	urities Person's	votes (5)	Voting power (6)	
nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder because as follows: Holder of relevant interest Nature of relevant interest (7) Class and number of securities ANNEX URE A	ORDINARY SH	ALES 107, 10	41 10"	1,14-1	8-50%	
Details of present registered holders persons registered as holders of the securities referred to in paragraph 3 above are as follows: Holder of relevant Registered holder of Person entitled to be Class and nu		rest Natu	re of relevant interest (7)	Class and num	ber of securities	
Details of present registered holders persons registered as holders of the securities referred to in paragraph 3 above are as follows: Holder of relevant Registered holder of Person entitled to be Class and nu						
persons registered as holders of the securities referred to in paragraph 3 above are as follows: Holder of relevant Registered holder of Person entitled to be Class and nu						
			oh 3 above are as follows;		""	
Interest securities registered as holder (8) of securities	Holder of relevant Interest	Registered hole securities			Class and number of securities	
ANNEX URE A						
ANNEXURE A	AMNEXUR	ε 4				
consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantia	Consideration a consideration paid for each relevant in bitantial holder is as follows:	sterest referred to in paragraph	.3 above, and acquired in the fol	r months prior to the day (that the substantial holde	
Holder of relevant interest Date of acquisition Consideration (9) Class and nu of securities	interest	·			Class and number of securities	
AND CXURE 14	HIVEXUKE	F-4-				

603 page 2/2 15 July 2001

Ass		

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXULE A.	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXURE A	· · · · · · · · · · · · · · · · · · ·
	1 11 11

\$	ig	nat	ure
----	----	-----	-----

print name

Daniel DiStefano

capacity

sign here

date 17/6/04

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (ii) If the substantial holder is unable to determine the identity of the person (eg. if the relevant Interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3.DETAILS OF RELEVANT INTERESTS

	NATURE OF RELEVANT	
HOLDER OF RELEVANT INTEREST	INTEREST	CLASS AND NUMBER OF SECURITIES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	DIRECTOR	50,000 ORDINARY SHARES
TRUSTS AND NOMINEES PTY LIMITED <2004-003>	DIRECTOR OF BENEFICIAL	50,000 ORDINARY SHARES
	OWNER	

4.DETAILS OF PRESENT REGISTERED HOLDERS

ERSON ENTITLED TO BE	REGISTERED AS HOLDER	CLASS AND NUMBER OF SECURITIES	7,141 ORDINARY SHARES	50,000 ORDINARY SHARES	50,000 ORDINARY SHARES
PERSON EN	REGISTERED REGISTERE	HOLDER	SAME	SAME	SAME
		HOLDER OF RELEVANT INTEREST	DANIEL DI STEFANO	HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	TRUSTS AND NOMINEES PTY LIMITED <2004-003>

5.CONSIDERATION

		CONSIDERATION	CLASS AND NUMBER OF
HOLDER	DATE	CASH	SECURITIES
DANIEL DI STEFANO	17/06/2004	\$3,570.50	7,141 ORDINARY SHARES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	17/06/2004	\$25,000.00	50,000 ORDINARY SHARES
TRUSTS AND NOMINEES PTY LIMITED <2004-003>	17/06/2004	\$25,000.00	50,000 ORDINARY SHARES

6.ASSOCIATES

NATURE OF ASSOCIATION	
HOLDER	

7.ADDRESSES

DANIEL DI STEFANO HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED TRUSTS AND NOMINEES PTY LIMITED <2004-003>

26 FLEET STREET, NEW LAMBTON NSW 2305 PO BOX 413, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303

SIGNATURE

DI STEFANO DANIEL

PRINT NAME