

28 June 2002

Newcastle Stock Exchange  
384 Hunter Street  
Newcastle  
NSW 2300  
AUSTRALIA

**PAGES 1**

(Please advise immediately of any transmission faults - Ph 64 9 303-1893 or Fax 64 9 303-1612, New Zealand)

**FOR PUBLIC RELEASE**

**Transition from ASX Foreign Exempt to ASX General Listing**

The Australian Stock Exchange ("ASX") has approved the change in the Company's admission category from ASX Foreign Exempt to ASX General Listing, effective from Monday 1 July 2002.

Security Code – shares: HTM

**Listing on Newcastle Stock Exchange**

The Newcastle Stock Exchange ("NSX") has approved the Company's admission. Heritage Gold's securities will be quoted from the commencement of trading on Monday 1 July 2002.

Security Code - shares: HGD, warrants: HGDCHA

**New Zealand Stock Exchange**

The Company also remains listed on the New Zealand Stock Exchange giving it the unique distinction of being the only Company listed on three Australasian stock exchanges.

Security Code – shares: HGD, warrants: HGDCA

Shareholders are being notified of the transition to ASX General Listing and the new NSX listing, both of which will be seamless for Australian shareholders.

Yours faithfully



Peter Atkinson  
**Managing Director**

