



Incorporated in New Zealand / ABN 009 474 702

**REGISTERED (HEAD) OFFICE**  
541 Parnell Road, Parnell, Auckland, New Zealand  
Phone: (+64 9) 303-1893 • Fax: (+64 9) 303-1612  
Email: [office@heritagegold.co.nz](mailto:office@heritagegold.co.nz)

**AUSTRALIAN OFFICE**  
1<sup>st</sup> floor, 25 Richardson Street, West Perth,  
Western Australia 6005  
Phone: (+61 8) 9481-2040 • Fax: (+61 8) 9481-2041

26 October 2004

Newcastle Stock Exchange  
384 Hunter Street  
Newcastle  
NSW 2300  
**AUSTRALIA**

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### **FOR PUBLIC RELEASE**

#### **Heritage Gold NZ Limited Ordinary Shares Listed on NSX**

The Newcastle Stock Exchange ("NSX") is now quoting Heritage Gold Ordinary Shares effective from today, 26 October 2004. The Company's Warrants have been listed since June 2002.

Security Code – Shares: HGD, Warrants: HGDYHA.

#### **ABOUT HERITAGE GOLD NZ LTD**

Heritage is an ASX, NZX and NSX listed company with major gold exploration and development interests in the Waihi District, North Island, New Zealand. The areas are highly prospective for epithermal gold deposits and the Company is the largest tenement holder within a 15 kilometre radius of Newmont's Waihi treatment plant.

Heritage Gold is actively pursuing developing opportunities and its immediate focus is the development of the Talisman Underground Mine at Karangahake, where indicated and inferred resources total 109,600oz of gold and 438,400oz of silver. Its exploration properties cover the mineralised northern and southern extensions of the vein systems at Talisman over a total length of 4 kilometres.

Sue Sangster  
Company Secretary