

Incorporated in New Zealand/ A.B.N 009 474 702

22 August 2002

Newcastle Stock Exchange 384 Hunter Street Newcastle NSW 2300 AUSTRALIA

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NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, Heritage Gold NZ Limited advises the following securities have been issued:

a	Class of security	Warrants
	ISIN	NZHGDW0001S3
b	Number issued	504,921
c	Nominal value	Not applicable
	Issue Price	\$0.01
d	Payment terms	Cash
e	Amount paid up	Not applicable
f	Percentage of class of securities	100%
g	Reason for issue	Placement from balance of renounceable rights issue announced 17 May 2002
h	Authority for issue	Directors' resolution. Listing Rule 7.3.4(c)
i	Terms of issue	Each warrant will convert into a fully paid ordinary share on payment in full of the purchase price of \$0.09.
j	Number of securities in existence after issue	36,726,287
k	Treasury stock	Not applicable
1	Date of issue	21 August 2002

Alison Griffiths
Company Secretary