

21 January 2003

Newcastle Stock Exchange
384 Hunter Street
Newcastle
NSW 2300
AUSTRALIA

PAGES: 3

(Please advise immediately of any transmission faults - Ph 64 9 303-1893 or Fax 64 9 303-1612, New Zealand)

FOR PUBLIC RELEASE

Heritage's fully owned subsidiary, Coromandel Gold Limited has lodged a Substantial Security Holder Notice with the New Zealand Stock Exchange (NZSE) under Part II of the Securities Amendment Act 1998. A copy of which is on pages 2 and 3 of this announcement.

Alison Griffiths
Company Secretary
HERITAGE GOLD NZ LTD

Substantial Security Holder Notice

Tick the appropriate box(es)

☐ Notice that a person has become a substantial security holder (section 20 (3))

☐ Notice that a person has ceased to be a substantial security holder (section 21 (3))

☒ Notice of change in the number of voting securities in which a substantial security holder has a relevant interest (section 21 (1))

☐ Notice of change in the nature of relevant interest held by a substantial security holder (section 22)

1* **CADMUS TECHNOLOGY LIMITED (CTL)**

Name of public issuer

COROMANDEL GOLD LIMITED

Name of substantial security holder

541 PARNELL RD, PARNELL, AUCKLAND

Address of substantial security holder

ALISON GRIFFITHS

Contact name for queries

+64 9 303 1893

Telephone Number

2* **18,776,233**

Total number of voting securities of the public issuer in which a relevant interest is held

158,519,572

Total number of voting securities issued by public issuer

11.84%

Total percentage

ORDINARY

Class of voting securities

ONE

Number of votes attached to each voting security in that class

3* **BENEFICIAL RELEVANT INTERESTS**

18,776,233

Number of voting securities of the class in which a beneficial relevant interest is held

11.84%

Percentage held at date of THIS notice

13.04%

Percentage held at date of LAST notice (if any)

NON-BENEFICIAL RELEVANT INTERESTS

NIL

Number of voting securities of the class in which a non-beneficial relevant interest is held

0.0%

Percentage held at date of THIS notice

0.39%

Percentage held at date of LAST notice (if any)

4* **DETAILS OF EACH RELEVANT INTEREST**

DETAILS OF EACH RELEVANT INTEREST

5* **COROMANDEL GOLD LIMITED**

Name(s) of registered holder(s)

See Annexure 1

Date(s) of transaction(s)

See Annexure 1

Number of voting securities

See Annexure 1

Consideration (expressed in NZ\$)

FH NOMINEES LTD for HERITAGE GOLD NZ LIMITED

Name(s) of registered holder(s)

N/A

Provision(s) of section 5

See Annexure 1

Number of voting securities

See Annexure 1

Date(s) of transaction(s)

See Annexure 1

Consideration (expressed in NZ\$)

See Annexure 1

Description of nature of transaction(s), including the name(s) of any other party to the transaction(s) (if known)

8* Relevant documentation - forms part of this notice.....
is not required to be filed.....
has already been filed with the notice dated.....

☒

☐

9*

Number of pages that accompany this notice (if any)

24 SEPTEMBER 2002

Date of last notice (if any)

Name(s) of any other person(s) who is (are) believed to have given, or to be intended to give, a substantial security holder notice in relation to the securities to which this notice relates

I declare that to the best of my knowledge and belief the information contained in this notice is correct and that I am duly authorised to give this notice

Signature (unless filed by electronic means other than facsimile)

ALISON JEAN GRIFFITHS

Full name

20 JANUARY 2003

Date

ANNEXURE 1

COROMANDEL GOLD LIMITED

Date of change	Person Whose relevant interest changed	Nature of change	Consideration given in relation to change	Class of shares	Number of shares affected
11/10/02	Heritage Gold NZ Ltd	Sale of shares	\$16,096.50	Ordinary	182,445
15/10/02	Heritage Gold NZ Ltd	Sale of shares	\$16,096.50	Ordinary	182,500
18/10/02	Heritage Gold NZ Ltd	Sale of shares	\$7,497.00	Ordinary	85,000
22/10/02	Heritage Gold NZ Ltd	Sale of shares	\$10,588.40	Ordinary	120,055
17/01/03	Coromandel Gold Ltd	Sale of shares	\$14,820.79	Ordinary	200,000

Note: In addition to the above transactions, the substantial security holder's percentage relevant interest has reduced as a result of Cadmus Technology Limited's allotment of 13,019,572 new shares to an unrelated party on 16 October 2002.