



Incorporated in New Zealand / ABN 009 474 702

18 February 2004

Newcastle Stock Exchange
384 Hunter Street
Newcastle
NSW 2300
AUSTRALIA

REGISTERED (HEAD) OFFICE

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FOR PUBLIC RELEASE

Substantial Security Holder Notice

Heritage has lodged a Substantial Security Holder Notice with the New Zealand Stock Exchange (NZX) under Part II of the Securities Amendment Act 1998. A copy is on page 2 of this announcement.

Sue Sangster
COMPANY SECRETARY
Heritage Gold NZ Limited

(Securities Markets Act 1988)
Substantial Security Holder Notice

Tick the appropriate box(es)

<input checked="" type="checkbox"/> Notice that a person has become a substantial security holder (section 20(3))	<input type="checkbox"/> Notice that a person has ceased to be a substantial security holder (section 21(3))
<input type="checkbox"/> Notice of a change in the number of voting securities in which a substantial security holder has a relevant interest (section 21(1))	<input type="checkbox"/> Notice of a change in the nature of relevant interest held by a substantial security holder (section 22)

1*. **Heritage Gold NZ Limited**
Name of public issuer

Bestfield Company
Name of substantial security holder

12/F China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong.
Address of substantial security holder

Sue Sangster **303 1893**
Contact name for queries Telephone number

2*. **7,200,000** **82,009,400** **8.7795%**
Total number of voting securities of the public issuer in which a relevant interest is held Total number of voting securities issued by public issuer Total percentage

Fully Paid Ordinary Shares **One**
Class of voting securities Number of votes attached to each voting security in that class

3*. BENEFICIAL RELEVANT INTERESTS	NON-BENEFICIAL RELEVANT INTERESTS
7,200,000 <small>Number of voting securities of the class in which a beneficial relevant interest is held</small>	Nil <small>Number of voting securities of the class in which a non-beneficial relevant interest is held</small>
8.7795% <small>Percentage held at date of THIS notice</small>	 <small>Percentage held at date of THIS notice</small>
N/A <small>Percentage held at date of LAST notice (if any)</small>	 <small>Percentage held at date of LAST notice (if any)</small>
4*. DETAILS OF EACH RELEVANT INTEREST	DETAILS OF EACH RELEVANT INTEREST
5*. Bestfield Company <small>Name(s) of registered holder(s)</small>	 <small>Name(s) of registered holder(s)</small>
6*. 15 October 2003 <small>Date(s) of transaction(s)</small>	 <small>Date(s) of transaction(s)</small>
7*. 7,200,000 NZD \$360,000 <small>Number of voting securities Consideration (expressed in NZ\$)</small>	 <small>Number of voting securities Consideration (expressed in NZ\$)</small>

Share placement of 7,200,000 fully paid ordinary shares in Heritage Gold NZ Limited at NZ 5 cents per share on 15 October 2003.

Description of nature of transaction(s), including the name(s) of any other party to the transaction(s) (if known)

8*. Relevant documentation- forms part of this notice ☐

is not required to be filed ☒

has already been filed with the notice dated ☐

9*. **Nil** **N/A**
Number of pages that accompany this notice (if any) Date of last notice (if any) Name(s) of any other person(s) who is (are) believed to have given, or to be intending to give, a substantial security holder notice in relation to the securities to which this notice relates

I declare that to the best of my knowledge and belief the information contained in this notice is correct and that I am duly authorised to give this notice:

 <small>Signature (unless filed by electronic means other than facsimile)</small>	Bestfield Company <small>Full name</small>	18 February 2004 <small>Date</small>
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