



Incorporated in New Zealand / ABN 009 474 702

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15 October 2003

Newcastle Stock Exchange
384 Hunter Street
Newcastle
NSW 2300
AUSTRALIA

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FOR PUBLIC RELEASE

NOTIFICATION OF ALLOTMENT OF SECURITIES

Heritage Gold NZ Limited advises the following securities have been issued:

a	Class of security	Ordinary
	ISIN	NZHERE0001S6
b	Number issued	7,200,000
c	Nominal value	Not applicable
	Issue Price	\$0.05 (\$360,000 in aggregate)
d	Payment terms	Fully paid on issue
e	Amount paid up	100%
f	Percentage of class of securities	9.62%
g	Reason for issue	Allotment made to professional and habitual investor to provide funds for working capital
h	Authority for issue	Directors' resolution dated 14 October 2003 under Listing Rule 7.3.1
i	Terms of issue	Not applicable
j	Number of securities in existence after issue	82,009,400
k	Treasury stock	Not applicable
l	Date of issue	15 October 2003

Yours faithfully

A handwritten signature in black ink, appearing to read "Sue Sangster".

Sue Sangster
Company Secretary