



Incorporated in New Zealand / ABN 009 474 702

11 May 2005

Newcastle Stock Exchange
384 Hunter Street
Newcastle
NSW 2300
AUSTRALIA

REGISTERED (HEAD) OFFICE

541 Parnell Road, Parnell, Auckland, New Zealand
Phone: (+64 9) 303-1893 • Fax: (+64 9) 303-1612
Email: office@heritagegold.co.nz

AUSTRALIAN OFFICE

1st floor, 25 Richardson Street, West Perth,
Western Australia 6005
Phone: (+61 8) 9481-2040 • Fax: (+61 8) 9481-2041

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ANNUAL MEETING & DIRECTOR NOMINATIONS

Heritage Gold NZ Limited advises that it intends to hold its annual meeting of shareholders on Thursday 11 August 2005 at a time and venue to be advised.

The opening date for nominations of directors is 11 May 2005, and the closing date for nominations is 11 June 2005.

For further information, please contact:

Sue Sangster, Company Secretary
541 Parnell Road, Parnell, Auckland
Telephone: (09) 303 1893
Fax: (09) 303 1612
Email: sue@heritagegold.co.nz

Sue Sangster
Company Secretary