

Hindmarsh Resources Limited

ABN 29 106 444 857

Ground floor, 60 Hindmarsh Square, ADELAIDE SA 5000

Phone 08 8418 8525

Fax 08 8223 5051

24 June 2005

The Manager
Company Announcements
The Stock Exchange of Newcastle Limited

Dear Sir,

Extension of Offer period pursuant to prospectus

The Company advises that the offer period for subscription for shares, pursuant to the prospectus dated 3 June 2005 and the supplementary prospectus dated 14 June 2005, be extended from 24 June 2005 to 1 July 2005, or earlier if the subscription amount is achieved. Allotment of shares will be made as soon as practicable following the closure of the offer.

Yours truly,

A handwritten signature in black ink, appearing to read 'Peter Cox', with a horizontal line drawn underneath it.

Peter Cox
Company Secretary