

Hindmarsh Resources Ltd

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25 November 2004

**Mr S Evans
General Manager
Stock Exchange of Newcastle Limited
Ground Floor
348 Hunter Street
NEWCASTLE NSW 2300**

Dear Sir

Results of Annual General Meeting

The Company advises that at the annual general meeting of shareholders held today at 2.30 pm (CST) the following resolutions that were put to the meeting were passed, namely:

Ordinary Business

Resolution 1

Mr F Creagh O'Connor was elected as a Director of the Company by show of hands.
There were 7 proxies received.
Of those proxies, 5 representing 470,000 votes were in favour of the motion and 2 proxies representing 20,000 votes did not indicate an intention leaving the vote in the Chairman's hands.

Resolution 2

Mr Robert JS Greenslade was elected as a Director of the Company by show of hands.
There were 7 proxies received.
Of those proxies, 5 representing 470,000 votes were in favour of the motion and 2 proxies representing 20,000 votes did not indicate an intention leaving the vote in the Chairman's hands.

Resolution 3

Mr Simon T O'Loughlin was elected as a Director of the Company by show of hands.

There were 7 proxies received.

Of those proxies, 5 representing 470,000 votes were in favour of the motion and 2 proxies representing 20,000 votes did not indicate an intention leaving the vote in the Chairman's hands.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Peter E Cox', with a long horizontal line extending from the bottom of the signature.

Peter E Cox
Company Secretary