

3 June 2005

Hindmarsh Resources Limited Listing on the ASX

The Board of Hindmarsh Resources Limited has today lodged a prospectus with the Australian Securities and Investment Commission to apply for listing on the ASX.

The prospectus will also facilitate the raising of approximately \$0.56 million, taking the Company's cash reserves to some \$2.7 million. These funds will be focused on the exploration of the Company's extensive uranium portfolio in South Australia.

Hindmarsh Resources is currently listed on the Newcastle Stock Exchange and has a market capitalisation of \$5.27 million.

The prospectus will be available for viewing on Hindmarsh's website at www.hindmarshresources.com.au from Monday, 6 June 2005.

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