

30 June 2005

Mr Scott Evans
The Stock Exchange of Newcastle Ltd

By email: mail@newsx.com.au

Dear Scott,

Further to our earlier discussion, we formally request that you cease listing of Hindmarsh Resources Limited fully paid ordinary shares (HDL) and Hindmarsh Resources Limited Options (HDLO) as from the commencement of trading on Friday 1 July 2005.

As you would be aware, we have issued a prospectus to raise funds and obtain shareholder spread to list our shares on ASX. We have received Listing Approval from ASX and I will forward the letter of approval to you on Monday next as we agreed.

I also confirm that the Company will pay its outstanding Listing Fees to NSX for quotation of additional securities as per the invoice sent yesterday.

A notice requesting cessation of quotation of our shares is attached.

We thank you for your assistance.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Peter Cox', with a horizontal line drawn underneath it.

Peter Cox
Company Secretary