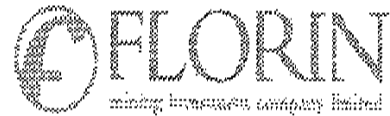


FAX Transmission

Date: 3 February 2005



To: NSX

Fax Number: 4929 1556

For Attention: Company Announcements Officer

From: Daniel Di Stefano

Of: Florin Mining Investment Company Ltd

No. Of Pages: 8 (Including cover Page)
Please advise our office if any of the pages are not received.

MESSAGE:

Dear Sir,

Please find following initial substantial shareholder notices.

Regards,

Daniel Di Stefano

Florin Mining Investment Company Ltd.

10 Murray Street,
P.O. Box 413
Hamilton NSW 2303
Phone: (02) 4920 2877
Fax: (02) 4920 2878

The contents of this facsimile and any attachments are confidential. It must not be used, distributed, copied or read by any person other than the addressee. Unauthorised use, disclosure, copying or reliance on the contents and attachments of this facsimile by anyone other than the named addressee may be unlawful. If you have received this facsimile and attachments in error, please contact Rees Pritchard Pty Limited to facilitate its return.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Florin Mining Investment Company Ltd
 ACN/ARSN 111 170 882

1. Details of substantial holder (1)

Name Steven Ditchard
 ACN/ARSN (if applicable) _____

The holder became a substantial holder on 3 / 2 / 05

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<u>ORDINARY SHARES</u>	<u>322,501</u>	<u>322,501</u>	<u>6.29%</u>

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<u>ANNEXURE A</u>		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<u>ANNEXURE A</u>			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<u>ANNEXURE A</u>				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXURE A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXURE A	

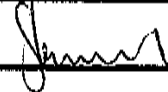
Signature

print name

STEVEN PRITCHARD

capacity

sign here



date

/ /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3.DETAILED OF RELEVANT INTERESTS

HOLDER OF RELEVANT INTEREST	NATURE OF RELEVANT INTEREST	CLASS AND NUMBER OF SECURITIES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	DIRECTOR	100,000 ORDINARY SHARES
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <LACHLAN JAMES PRITCHARD>	DIRECTOR	10,000 ORDINARY SHARES
SUPERANNUATION NOMINEES PTY LIMITED	DIRECTOR	25,000 ORDINARY SHARES
NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED	DIRECTOR	50,000 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	DIRECTOR	50,000 ORDINARY SHARES
LATERAL INVESTMENT CORPORATION PTY LIMITED	DIRECTOR	12,500 ORDINARY SHARES
ILLUMINATOR INVESTMENT COMPANY LIMITED	DIRECTOR	75,000 ORDINARY SHARES

4.DETAILED OF PRESENT REGISTERED HOLDERS

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER	PERSON ENTITLED TO BE REGISTERED AS HOLDER	CLASS AND NUMBER OF SECURITIES
STEVEN PRITCHARD	SAME		1 ORDINARY SHARE
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	SAME		100,000 ORDINARY SHARES
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <LACHLAN JAMES PRITCHARD>	SAME		10,000 ORDINARY SHARES
SUPERANNUATION NOMINEES PTY LIMITED	SAME		25,000 ORDINARY SHARES
NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED	SAME		50,000 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	SAME		50,000 ORDINARY SHARES
LATERAL INVESTMENT CORPORATION PTY LIMITED	SAME		12,500 ORDINARY SHARES
ILLUMINATOR INVESTMENT COMPANY LIMITED	SAME		75,000 ORDINARY SHARES

5. CONSIDERATION

HOLDER	DATE	CONSIDERATION CASH	CLASS AND NUMBER OF SECURITIES
STEVEN PRITCHARD	31/01/2005	\$0.20	1 ORDINARY SHARE
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	31/01/2005	\$20,000.00	100,000 ORDINARY SHARES
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <LACHLAN JAMES PRITCHARD>	31/01/2005	\$2,000.00	10,000 ORDINARY SHARES
SUPERANNUATION NOMINEES PTY LIMITED	31/01/2005	\$5,000.00	25,000 ORDINARY SHARES
NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED	31/01/2005	\$10,000.00	50,000 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	31/01/2005	\$10,000.00	50,000 ORDINARY SHARES
LATERAL INVESTMENT CORPORATION PTY LIMITED	31/01/2005	\$2,500.00	12,500 ORDINARY SHARES
ILLUMINATOR INVESTMENT COMPANY LIMITED	31/01/2005	\$15,000.00	75,000 ORDINARY SHARES

6. ASSOCIATES

HOLDER	NATURE OF ASSOCIATION

7.ADDRESSES

STEVEN PRITCHARD	PO BOX 717, HAMILTON NSW 2303
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	PO BOX 413, HAMILTON NSW 2303
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <LACHLAN JAMES PRITCHARD>	PO BOX 717, HAMILTON NSW 2303
SUPERANNUATION NOMINEES PTY LIMITED	PO BOX 717, HAMILTON NSW 2303
NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED	PO BOX 413, HAMILTON NSW 2303
WINPAR HOLDINGS LIMITED	GPO BOX 4248, SYDNEY NSW 2001
LATERAL INVESTMENT CORPORATION PTY LIMITED	PO BOX 717, HAMILTON NSW 2303
ILLUMINATOR INVESTMENT COMPANY LIMITED	PO BOX 413, HAMILTON NSW 2303

SIGNATURE



PRINT NAME

STEVEN PRITCHARD

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Florin Mining Investment Company Ltd
 ACN/ARSN 111 170 882

1. Details of substantial holder (1)

Name Robert Cameron
 ACN/ARSN (if applicable)

The holder became a substantial holder on 3 / 2 / 05

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	450,000	450,000	8.77%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ANNEXURE A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ANNEXURE A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ANNEXURE A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXURE A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXURE A	

Signature

print name

Robert Cameron

capacity

sign here



date

2/12/05

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 605 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) if the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3. DETAILS OF RELEVANT INTERESTS

HOLDER OF RELEVANT INTEREST	NATURE OF RELEVANT INTEREST	CLASS AND NUMBER OF SECURITIES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	DIRECTOR	100,000 ORDINARY SHARES
GREAT NORTHERN LAUNDRY PTY LTD	DIRECTOR	50,000 ORDINARY SHARES
RFC INVESTMENT HOLDINGS PTY LIMITED	DIRECTOR	225,000 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	DIRECTOR	50,000 ORDINARY SHARES

4. DETAILS OF PRESENT REGISTERED HOLDERS

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER	PERSON ENTITLED TO BE REGISTERED AS HOLDER	CLASS AND NUMBER OF SECURITIES
ROBERT CAMERON	SAME		25,000 ORDINARY SHARE
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	SAME		100,000 ORDINARY SHARES
GREAT NORTHERN LAUNDRY PTY LTD	SAME		50,000 ORDINARY SHARES
RFC INVESTMENT HOLDINGS PTY LIMITED	SAME		225,000 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	SAME		50,000 ORDINARY SHARES

5. CONSIDERATION

HOLDER	DATE	CONSIDERATION CASH	CLASS AND NUMBER OF SECURITIES
ROBERT CAMERON	31/01/2005	\$5,000.00	25,000 ORDINARY SHARE
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	31/01/2005	\$20,000.00	100,000 ORDINARY SHARES
GREAT NORTHERN LAUNDRY PTY LTD	31/01/2005	\$10,000.00	50,000 ORDINARY SHARES
RFC INVESTMENT HOLDINGS PTY LIMITED	31/01/2005	\$45,000.00	225,000 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	31/01/2005	\$10,000.00	50,000 ORDINARY SHARES

6. ASSOCIATES

HOLDER	NATURE OF ASSOCIATION

7. ADDRESSES

ROBERT CAMERON
 HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED
 GREAT NORTHERN LAUNDRY PTY LTD
 RFC INVESTMENT HOLDINGS PTY LIMITED
 WINPAR HOLDINGS LIMITED

GPO BOX 4248, SYDNEY NSW 2001
 PO BOX 413, HAMILTON NSW 2303
 GPO BOX 4248, SYDNEY NSW 2001
 GPO BOX 4248, SYDNEY NSW 2001
 GPO BOX 4248, SYDNEY NSW 2001

SIGNATURE

PRINT NAME **Robert Cameron**