3- 2-05;14:41 ; ; 61249202878 # 1/

EAX Transmission

Date:

3 February 2005

To:

NSX

Fax Number:

4929 1556

For Attention;

Company Announcements Officer

OF GRIN

From: Daniel Di Stefano

Of: Florin Mining Investment Company Ltd

No. Of Pages:

8

(Including cover Page)

Please advise our office if any of the pages are not received.

MESSAGE:

Dear Sir,

Please find following initial substantial shareholder notices.

Regards,

Daniel Di Stefano

Florin Mining Investment Company Ltd.

10 Murray Street,
P.O. Box 413
Hamilton, NSW 2303
Phone: (02) 4920 2877
Fax: (02) 4920 2878



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603 Page 1 of 2 15 July 2001

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To_Company Name/Scheme	Flori	~ Minim	-q lusca	stonent co	smann Hol	
ACN/ARSN	111		285°		* /	
1. Details of substantial hold		•				
Name	Ste	ucn F	ritchard			
ACN/ARSN (if applicable)						
The holder became a substant	ial holder on _	3/2/	०४			
2. Details of voting power The total number of votes attac an associate (2) had a relevant						al holder d
Class of securities (4)	Numb	er of securities	Person	s votes (5)	Voting po	wer (6)
DEDINARY SHARE	s 3	22,501	32	2,50/	6.29	2
Holder of relevant interest		Nature of releva	int interest (7)		Class and number of	securities
ANNEXURE A	<u>.</u>					
I. Details of present register The persons registered as hold Holder of relevant Interest		<u> </u>	aragraph 3 above Person entitled registered as h	to be	Class and number o	f securities
ANN EXURE A						
5. Consideration The consideration paid for eac substantial holder became a su	h relevant interes: ubstantial holder is	referred to in par	agraph 3 above, :	and acquired in th	e four months prior to ti	ne day tha
Holder of relevant	Date of acq		Consideration (9))	Class and number o	f securities
ANNEXURE A			Cash	Non-cash		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (i	if applicable)	Nature of association
ANNERURE		

7. Addresses

The addresses of persons named in this form are as follows:

N≅me	Address
ANNENURE A	

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capacity

date /

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

DIRECTIONS

- (2) See the definition of "associate" In section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes,
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

3.DETALLS OF RELEVANT INTERESTS

<u> </u>	NATURE OF RELEVANT	
HOLDER OF RELEVANT INTEREST	INTEREST	CLASS AND NUMBER OF SECURITIES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED DI	DIRECTOR	100.000 ORDINARY SHABBS
STEVEN PRITCHARD INVESTMENTS PTY LIMITED	OIRECTOR	10.000 ORDINARY SHARES
_	OIRECTOR	25,000 ORDINARY SHARES
NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED	OIRECTOR	SO ODD ORDINARY SHARES
	DIRECTOR	SO DOD ORDINARY SHARFS
LATERAL INVESTMENT CORPORATION PTY LIMITED	DIRECTOR	12.500 ORDINARY SHARES
ILLUMINATOR INVESTMENT COMPANY LIMITED	DIRECTOR	75,000 ORDINARY SHARES

4.DETAILS OF PRESENT REGISTERED HOLDERS

GEGISTERED AS HOLDER	SECURITIES 1 ORDINARY SHARE
	106 000 ODDINA DV STADES
	10,000 ORDINARY SHARES
	25,000 ORDINARY SHARES
	50,000 ORDINARY SHARES
	50,000 ORDINARY SHARES
	12,500 ORDINARY SHARES
	75,000 ORDINARY SHARES

S.CONSIDERATION

		CONSIDERATION	CLASS AND NUMBER OF	
HOLDER	DATE	CASH	SECURITIES	
STEVEN PRITCHARD	31/01/2005	\$0.20	\$0.20 1 ORDINARY SHARE	_
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	31/01/2005	\$20,000,00	100,000 ORDINARY SHARES	
STEVEN PRITCHARD INVESTMENTS PTY LIMITED <lachlan james="" pritchard=""></lachlan>	31/01/2005	\$2,000.00	10,000 ORDINARY SHARES	
SUPERANNUATION NOMINEES PLY LIMITED	31/01/2005	\$5,000.00	25,000 ORDINARY SHARES	
NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED	31/01/2005	\$10,000.00	50,000 ORDINARY SHARES	
WINPAR HOLDINGS LIMITED	31/01/2005	\$10,000.00		
LATERAL INVESTMENT CORPORATION PTY LIMITED	31/01/2005	\$2,500.00	12.500 ORDINARY SHARES	
ILLUMINATOR INVVESTMENT COMPANY LIMITED	31/01/2005	\$15,000.00		
			•	

6.ASSOCIATES

NATURE OF ASSOCIATION
HOLDER

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S	
H	
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-	

PO BOX 413, HAMILTON NSW 2303 GPO BOX 4248, SYDNEY NSW 2001 PO BOX 717, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303 PO BOX 413, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303 PO BOX 717, HAMILTON NSW 2303 STEVEN PRITCHARD INVESTMENTS PTY LIMITED </br> HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED NEWCASTLE CAPITAL MARKET REGISTRIES PTY LIMITED SUPERANNUATION NOMINEES PTY LIMITED WINPAR HOLDINGS LIMITED STEVEN PRITCHARD

LATERAL INVESTMENT CORPORATION PTY LIMITED ILLUMINATOR INVESTMENT COMPANY LIMITED

PRINT NAME

STEUEN

SIGNATURE

PRITCHARD

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

Details of substantial holder (1) lame CN/ARSN (if applicable) The holder became a substantial holder on Details of voting power the total number of votes attached to all the vote in associate (2) had a relevant interest (3) in on Class of securities (4) Number	ting shares in the complete date the substant ber of securities	pany or voting interests in tial holder became a substitute of the person's votes (5)	Stantial holder are as follows: Voting power (6)
CN/ARSN (if applicable) the holder became a substantial holder on Details of voting power the total number of votes attached to all the vote the associate (2) had a relevant interest (3) in on Class of securities (4) Number OLDINALY SHALES Details of relevant interests the nature of the relevant interest the substant older became a substantial holder are as follow Holder of relevant interest	S / Z / co	pany or voting interests intial holder became a subs	Stantial holder are as follows: Voting power (6)
CN/ARSN (if applicable) The holder became a substantial holder on the total number of votes attached to all the vote associate (2) had a relevant interest (3) in one Class of securities (4) CRDINALY SHALES Details of relevant interests the substantial holder are as follow Holder of relevant interest Holder of relevant interest	S / Z / co	pany or voting interests intial holder became a subs	Stantial holder are as follows: Voting power (6)
CN/ARSN (if applicable) The holder became a substantial holder on Details of voting power the total number of votes attached to all the vote associate (2) had a relevant interest (3) in on Class of securities (4) Number of the relevant interests the nature of the relevant interest the substant older became a substantial holder are as follow Holder of relevant interests	S / Z / co	pany or voting interests intial holder became a subs	Stantial holder are as follows: Voting power (6)
Details of voting power the total number of votes attached to all the vot associate (2) had a relevant interest (3) in on the control of the	ing shares in the completing shares in the completion in the date the substant ber of securities 50 1000	pany or voting interests in tial holder became a subs Person's votes (5)	Stantial holder are as follows: Voting power (6)
Details of voting power e total number of votes attached to all the vot associate (2) had a relevant interest (3) in on Class of securities (4) Number CRDINALY SHARES Details of relevant interests e nature of the relevant interest the substant der became a substantial holder are as follow	ing shares in the completing shares in the completion in the date the substant ber of securities 50 1000	pany or voting interests in tial holder became a subs Person's votes (5)	Stantial holder are as follows: Voting power (6)
e total number of votes attached to all the vot associate (2) had a relevant interest (3) in on Class of securities (4) CRDINALY SHARES Details of relevant interests e nature of the relevant interest the substant der became a substantial holder are as follow Holder of relevant interest	the date the substant ber of securities	Person's votes (5)	Stantial holder are as follows: Voting power (6)
associate (2) had a relevant interest (3) in on Class of securities (4) CRDINALY SHARES Details of relevant interests e nature of the relevant interest the substant der became a substantial holder are as follow	the date the substant ber of securities	Person's votes (5)	Stantial holder are as follows: Voting power (6)
Details of relevant interests e nature of the relevant interest the substant ider became a substantial holder are as follow	tlal holder or an assoc	450,000	,
ne nature of the relevant interest the substant older became a substantial holder are as follow Holder of relevant interest	tlal holder or an assoc		
e nature of the relevant interest the substant ider became a substantial holder are as follow Holder of relevant interest	ilal holder or an assoc		
ANNEXULE A	vs: Nature of relevant li		g voting securitles on the date the subst
		·	
	11142		
Details of present registered holders he persons registered as holders of the securit	ies referred to in paras	graph 3 above are as foll	flows:
Holder of relevant Registered interest securities		Person entitled to be registered as holder (8)	Class and number of securities
ANNEXULEA			
			,

Holder of relevant interest	Date of acquisition	Consideration (9))	Class and number of securities
		Cash	Non-cash	
ANNEXURE A			-	
				11 68 11

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FAX:+61 2 92327272

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603 Page 2 of 2 15 July 2001

	S٤			

This reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Hame and ACN/ARSN (if applicable)	Nature of association
ANNERVEE A	

7. Addresses

The addresses of persons named in this form are so follows:

· leme	Address
Anne whe A	

Signature

print name

sign here

Robert Cameron

capacity

date 2 / 2 / 0 y

DIRECTIONS

tut ... O

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an amexime to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is electly set out in paragraph 7 of the form.
- (2) See the definition of "sesociate" in section 9 of the Corporations Act 2001.
- (3) 3ee the definition of "relevant interest" in earthque 605 and 6718(7) of the Corporations Act 2001.
- (4) The voting whereo of a company constitute one class unless divided into esparate classes.
- (6) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an sesculate has a relevant interest in.
- (d) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) include details of:
 - any relevant agreement or other of cumstances by which the relevant interest was acquired, if subsection 67:18(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written externent certifying this contract, scheme or smargement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 - lee the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (6) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest wirses because of an option) write unknown."
- (9) Patalle of the consideration must include any end all benefits, money and other, that any person from whom a relevant interest was equived has, or may, hecome entitled to receive in relation to that acquisition. Datails must be included even if the benefit is conditional on the happening or not of a contingency. Details must be sticked of any benefit paid on behalf of the substantial holder or its associate in coluing to the acquisitions, even if they are not paid directly to the person from whom the relation interest was soquired.

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	NATURE OF RELEVANT	CEVANT		
HOLDER OF RELEVANT INTEREST	INTEREST	<u>6</u>	SS AND NUMBER	CLASS AND NUMBER OF SECURITIES
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	DIRECTION	0001	100,000 ORDENARY SHARES	SHARES
CREAT NORTHERN LAUNDRY PTY LID	DIRECTOR	200	O CREDINARY	SHARES
RPC BIVES IMENIT HOLDINGS PTY LIMITED	DIRECTOR	22.0	225,000 ORDBNARY SHARES	SHARES
WINDAR HOLDINGS LIMITED	DIRECTOR	50,03	SO,COC ORDINARY SEARES	SHARES
4.DETAILS OF PRESENT REGISTERED HOLDERS		;		
HOLDER OF RELEVANT INTEREST	REGISTERED	PERSON ENTITIED TO BE	TOBE	CLASS AND NUMBER OF
	HOLDER	RECENTRATO AS HOLDER	KDER	SECURITIES
ROBERT CAMERON	SAME			25,000 ORDINARY SHARE
HENLEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	SAME			100,000 ORDINARY SHARES
GREAT NORTHERN LAUNDRY PLY L'ID	SAME			SO,000 ORDENARY SEARES
APC DEVESTMENT HOLDINGS PTY LIMINED	SAME			225,000 ORDENARY SHARES
WINDAR HOLDINGS LIMITED	SAME			50,000 ORDINARY SHARES

ADETAILS OF RIMEVANT INTERESTS

ANNEXURE A

		CONSTRUCTION	CLASS AND PUBLISH UP
ECHDEN	DATE	CASH	SECTIBILITIES
BOBERT CAMERON	31/01/2005	\$5,090.00	25,000 ORDBARY SHARE
HENLEY UNDERWEITING & INVESTMENT COMPANY PTY LIMITED	31/01/2005	\$20,680.00	100,000 ORDINARY SHARES
GREAT NORTHERN LAUNDRY PTY LID	31/01/2005	\$10,989.00	
RECINVESTMENT BOLDINGS FLY LIMITED	31/01/2005	545,088.00	225,600 ORDINARY SHARES
WINPAR HOLDINGS LIMITED	31/01/2005	\$10,000.00	٠,
6.ASSOCIATES			
HOLDER	NATURE OF ASSOCIATION	NO	

SCONSIDERATION

GPO BOX 4248, SYDNEY NSW 2001	PO BOX 413, HAMIL TON NSW 2303	GPO BOX 4248, SYDNEY NSW 2001	CIPO BOX 4248, SYDNEY NSW 2001	GPO BOX 4248, SYDNEY NSW 2001
ROBERT CAMERON	HEALEY UNDERWRITING & INVESTMENT COMPANY PTY LIMITED	GREAT NORTHERN LAUNDRY PTY LTD	REC INVESTIMENT HOLDINGS PTY LIMITED	WINPAR HIX DINGS LIMITED

SIGNATURE

7.ADDRESSES

PRINT NAME LOSE 2T CAMERON