

COSMEDICS AUSTRALIA LIMITED

ABN 38 002 862 017

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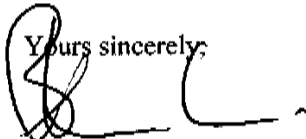
2^{4th} February, 2004

Mr. Scott Evans
General Manager
Stock Exchange of Newcastle Limited
Facsimile: 4929 1556

Dear Mr Evans,

Further to our request for a trading halt for Cosmedics Australia Limited (CMA) and Cosmedics Australia Limited Options (CMAO) pending an announcement, we would like to advise that Dr. Ko Ko Swe has resigned his position at the Aushealth Medical Centre, effective from close of business Friday 27th February, 2004. We have been endeavouring to recruit new Doctors for the Center for some time but Dr. Swe's resignation has added new urgency to those efforts. As soon as a replacement Doctor has been found, appropriate notification will be given. We therefore ask that the trading halt be removed.

Yours sincerely,



Dr. Bronte Douglass
Chairman.



c.c. Jane Pollard
Trading and Settlement Department