

***COSMEDICS AUSTRALIA LIMITED***

*ABN 38 002 862 017*

*Suite 4, 219 Blaxland Road*

*RYDE NSW 2112*

*Telephone: 9808 2444*

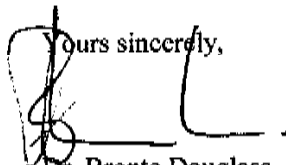
*Facsimile: 9807 3000*

20<sup>th</sup> February, 2004

Mr. Scott Evans  
General Manager  
Stock Exchange of Newcastle Limited  
Facsimile: 4929 1556

Dear Mr Evans,

Would you please arrange an immediate trading halt for shares in Cosmedics Australia Limited, pending an announcement which we expect to be in a position to make on Monday 23<sup>rd</sup> February, 2004.

  
Yours sincerely,  
Dr. Bronte Douglass  
Chairman.