

STOCK EXCHANGE OF NEWCASTLE LIMITED

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11 August 2004

Mr Peter Reilly Concentrated Capital

Re: Trading Halt Imposed on Release of Market Sensitive Information

Dear Mr Reilly,

The NSX has imposed a trading halt today as follows to allow time for the market to receive the information released by the company:

Business Rule	87.1(a) release of market sensitive information during trading hours
Start of Halt	10:50 am
Pre-Open	11:20 am
End of Halt	11:30 am

Yours Sincerely

Scott Evans
General Manager