

22nd September 2009.

COMPANY ANNOUNCEMENT

Subject: South Burnett Community Enterprises Limited announces a bonus share issue.

The Directors of South Burnett Community Enterprises Limited are pleased to announce a one for three bonus share issue to our Shareholders. On 24th August 2009, the Board resolved to issue the bonus share issue to existing shareholders.

The bonus share issue was based on an independent valuation of the Company including an independent valuation of shares.

Relevant dates for the bonus share issue are as follows:

Shares trade ex entitlement

24 September 2009.

Record date:

30 September 2009.

Issue date

15 October 2009.

Ross Begent
Company Secretary

C002LHb CB (89920-v2) (24/06/2009)