

Notice of Annual General Meeting

Yarraman Financial Services Limited
A.B.N. 57 113 889 768

**To be held at 10:30am on Wednesday 21st November 2007
at Yarraman Memorial Hall, Browne St Yarraman QLD**

Ordinary Business

1. Receipt of Annual Report

To receive the Company's Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2007.

2. Election of directors

Election of Directors in accordance with the Company's Constitution:

- (a) Mr Peter McDade was appointed by the Board during the year and offers himself for re-election;
- (b) Mr Brenton Lester McLennan was appointed by the Board during the year and offers himself for re-election;
- (c) Mr Francis Edward Smith was appointed by the Board during the year and offers himself for re-election;
- (d) David Wayne Emms retires by rotation and offers himself for re-election;
- (e) Ross Christopher Begent retires by rotation and offers himself for re-election;
- (f) John Henry Harwood retires by rotation and offers himself for re-election
- (g) Keith Roy Carroll retires by rotation and offers himself for re-election.

Attending the meeting

All shareholders may attend the Annual General Meeting.

Joint holders: In the case of joint shareholders, all holders may attend the Meeting. If only one holder attends (including by proxy), that shareholder may vote at the Meeting as if that holder were solely entitled to the shares. If more

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Registered Office – 23 Toomey St, Yarraman QLD 4614

than one joint holder is present (including by proxy), the joint holder whose name appears first in the register may vote.

Corporate shareholder: A corporate shareholder may appoint one or more persons to act as its representative under section 250D of the Corporations Act, but only one representative may exercise the corporate shareholder's powers at any one time. The Company requires written evidence of a representative's appointment to be given to the Company before the Meeting.

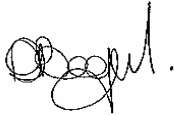
Proxy: If you are unable to attend the Meeting, you are entitled to appoint a proxy to attend and vote. See the attached Proxy Form for information on appointing a proxy.

Voting rights

Each shareholder is entitled to **one** vote.

For the purposes of voting at the Meeting, shares will be taken to be held by the persons who are registered as members as at 5:00pm on 20th November 2007.

By order of the board

A handwritten signature in black ink, appearing to read 'Ross Begent', with a small dot at the end.

Ross Begent
Company Secretary
20th October 2007