

24th January 2006

COMPANY ANNOUNCEMENT

The Directors of Yarraman Financial Services Limited confirm that the Company has been granted quotation of 395,200 ordinary shares on the BSX Market.

The Directors also advise all potential investors that the prospectus dated 16th May 2005 seeking to raise \$500,000 remains open to subscription until 16th June 2006.

Investors in formulating and placing any order to acquire shares on the BSX Market should be aware that any bid price should be compared against the offer price of \$1.00 contained in the prospectus.



Wayne Emms
Chairman