

References Issued 30/8/2000

Chapter 1, BSX Listing Rules

Application for Admission to the BSX Official List

Instructions

An entity seeking admission to the BSX official list must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity ACN, ARBN or ARSN

Yarraman Financial Services Limited	ACN 113 889 768
--	------------------------

We apply for admission to the BSX official list and for the quotation of securities.

General

1	Type of entity (tick one)	Company	Trust
		Yes	No
2	Main class of securities	Number Min Max	Class
		350,010 500,010	Ordinary
3	Additional securities to be quoted	Number to be quoted	Class
		Nil	Nil
4	Additional securities not to be quoted	Number not to be quoted	Class
		Nil	Nil
5	Postal address for all correspondence	23 Toomey St, Yarraman Qld 4614	
6	Telephone number	07 4163 8162	
7	General fax number	07 4163 8377	

Annexure 1A
Listing Application

8	Fax number for confirmation of release of information to the BSX market	07 4696 7940
9	Address of principal security registry for each class of security	Bendigo Bank Ltd Share Registry PO Box 480 Bendigo VIC 3552
10	Annual balance date	30 th June

Companies Only

11	Name and title of chief executive officer/managing director.	'TBA' – Branch Manager
12	Name and title of chairperson of directors.	David Wayne Emms - Chairman
13	Name of all directors	David Wayne Emms Ross Christopher Begent Alexander Cyril Brown Keith Roy Carroll Terence Edward Dhann Gunter Nehring Dawn Margaret Plumridge Leslie Walter Schloss Noel Leslie Strohfeld Lorraine Helen Wyvill
14	Duration of appointment of directors and details of any entitlement to participate in profits.	3 years as set out in the Constitution
15	Name and title of company secretary	Ross Christopher Begent' – Company Secretary
16	Place of incorporation	Queensland
17	Date of incorporation	19 th April, 05
18	Legislation under which	The Corporations Law

Annexure 1A
Listing Application

	incorporated	
19	Address of registered office	23 Toomey St, Yarraman Qld 4614

Annexure 1A Listing Application

20	Month in which annual general meeting is usually held	TBA
21	Months in which dividends are usually paid (or are intended to be paid)	Not applicable to date.

22 – 33 are to be answered by Trusts only. Therefore these items have no relevance for this BSX listing application.

About the Entity

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

34	☐ Evidence of compliance with 20 cent minimum issue price or sale price and spread requirements	Refer current Share Register attached
35	☐ Prospectus, offer information statement or prospectus relevant to the application	Prospectus
36	☐ Cheque for listing and quotation fees	Attached
37	☐ Type of securities register the entity will operate	Bendigo Bank Ltd Share Registry PO Box 480 Bendigo VIC 3552

38	___ Copies of any contracts referred to in the prospectus, offer information statement or prospectus (including any underwriting agreement)	Franchise Agreement with Bendigo Bank (copy enclosed – not for publication) and lease of premises. 'any other contracts referred to in the prospectus'
39	___ A certified copy of any restriction agreement entered into in relation to restricted securities	Nil
40	___ Where there are restricted securities, any undertaking issued by a bank or recognised trustee	Not applicable as request for no restricted securities
41	___ Certificate of incorporation (in the case of a company)	Copy attached to Company Constitution
42	___ Certificate of registration (in the case of a trust)	Not applicable
43	___ Copy of entity's constitution	Attached
43A	___ Brief history of entity, or if applicable, the group	Community Bank branch (of Bendigo Bank)

About the Securities to be Quoted

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

44	___ Confirmation that the securities to be quoted are eligible to be quoted under the listing rules	Refer prospectus (note waivers sought)
45	___ Voting rights of securities to be quoted	Prospectus and Constitution
46	___ Specimen certificate/holding statement of each class of securities to be quoted	Enclosed

Annexure 1A
Listing Application

47	____ Terms of securities to be quoted	Not applicable
48	____ Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders	See Share Register
49	____ Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories: 1 - 1,000 1,001 – 5,000 5,001 – 10,000 10,001 – 100,000 100,001 and over	See Share Register
50	____ The number of holders of a parcel of securities with a value of more than \$2,000, based on the issue/sale price	See Share Register
51	____ Terms of any debt securities and convertible debt securities	Not applicable
52	____ Trust deed for any debt securities and convertible debt securities	Not applicable
53	____ Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption in relation to buy-back provisions	Not applicable

All Entities with Assets not Readily Valued

Any entity that has acquired, or entered into an agreement to acquire, an asset that is not readily valued provide BSX with the following information

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

54	____ The name of the vendor and details of any relationship of the vendor with the applicant	Not applicable but – see Franchise Agreement as major transaction
55	____ If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant	Not applicable
56	____ The date the vendor acquired the asset	13/05/05
57	____ The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise	See Franchise Agreement
58	____ The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant	See Franchise Agreement
59	____ Full details of the asset, including any title particulars	See copy standard Franchise Agreement

About the Entity's Capital Structure

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

60	____ A copy of the entity's register of members, if required by BSX	Attached – see Share Register
61	____ A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years	Not applicable

Annexure 1A
Listing Application

62	____ The terms of any employee incentive scheme	Not applicable
63	____ The terms of any dividend or distribution plan	See Constitution and Franchise Agreement
64	____ The terms of any securities that will not be quoted	Not applicable
65	____ The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)	See Prospectus, Constitution, Share Register and Franchise Agreement.
66	____ The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
67	____ The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
68	____ The number of the entity's options to acquire unissued securities, showing the number outstanding	Not applicable
69	____ Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities	Not applicable
70	____ If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding in it.	Not applicable

--

About the Entity's Financial Position

Applicants relying on the profit test should complete items 71 to 76. Applicants relying on the assets test should complete items 77 to 82.

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

Profits Test

71	☐ Evidence that the applicant is a going concern or the successor of a going concern	Not applicable
72	☐ Evidence that the applicant has been in the same main business activity for the last 3 full financial years or details of how its business has changed and its aggregated profit for the last 3 full financial years	Not applicable
73	☐ Audited financial statements for the last 3 full financial years and audit reports	Not applicable
74	☐ Last half yearly financial statement (if required) and audit report or review	Not applicable
75	☐ Pro forma balance sheet and review	Not applicable
76	☐ Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations	See prospectus

Assets Test

77	☐ Evidence of net tangible assets of at least \$500,000 after deducting the costs of fundraising	See waiver requested
----	---	----------------------

	or likely market capitalisation of at least \$1million at the time of admission	
78	___ Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	Not applicable
79	___ A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by BSX)	Not applicable
80	___ A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within 3 years of admission (and a statement by an independent expert, if required by BSX)	Not applicable
81	___ Financial statements for the last 3 full financial years and audit report or review or a statement that not audited or not reviewed	See previous notes
82	___ Pro forma balance sheet and review	See previous notes

Entity's Business Plan and Level of Operations

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

83	___ Details of the entity's existing and proposed activities and level of operations. State the main business	See the Prospectus
----	---	--------------------

84	_____ Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash.	Not applicable
----	---	----------------

Prospectus Requirements

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

85	_____ The signature of every director and proposed director of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director of the responsible entity or management company)	Refer prospectus
86	_____ The date the prospectus is signed	16/05/05
87	_____ Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity or management company) in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable
88	_____ If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable
89	_____ Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Refer prospectus

Annexure 1A
Listing Application

90 ____ A statement that BSX does not take responsibility for the contents of the prospectus	Refer prospectus
91 ____ A statement that the fact that BSX may admit the entity to its official list is not to be taken in any way as an indication of the merits of the entity	Refer prospectus
92 ____ If the prospectus includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the prospectus with the particular statement included in its form and context	Refer prospectus
93 ____ A statement that the entity has not raised any capital for the three months before the date of the issue of the prospectus and will not need to raise any capital for 3 months after the date of issue of the prospectus	The entity has not raised any capital for the three months before the date of the issue of the prospectus and will not need to raise any capital for 3 months after the date of issue of the prospectus

94	_____ A statement that a supplementary prospectus will be issued if the entity becomes aware of any of the following between the issue of the prospectus and the date the entity's securities are quoted or reinstated: • a material statement in the prospectus is false or misleading • there is a material omission from the prospectus • there has been a significant change affecting a matter included in the prospectus • a significant new matter has arisen and it would have been required to be included in the prospectus	Agree
95	_____ If there is a supplementary prospectus it must include: • correction of any deficiency • details of any material omission, change or new matter • a prominent statement that it is a supplementary prospectus • the signature of every director, or proposed director, of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director or the responsible entity or management company) • the date the supplementary prospectus is signed	Not applicable

Annexure 1A
Listing Application

96	____ Evidence that the supplementary prospectus accompanied every copy of the prospectus issued after the date of the supplementary prospectus	Not applicable
97	____ Evidence that the supplementary prospectus was sent to every person who was sent an prospectus	Not applicable

Other Information

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

98	____ Details of any contracts entered into between the applicant and any of its directors (if a trust, the directors of the responsible entity or management company)	Disclosed in the prospectus
99	____ A copy of every prospectus issued, and every prospectus circulated, in the last five years	Attached – see copy of prospectus dated '16/05/05'
100	____ Information not covered elsewhere and which, in terms of BSX listing rule 3.1, is likely to materially affect the price or value of the applicant's securities	Refer Prohibited Shareholder provisions in constitution and mentioned in Prospectus.

Signed:
(Director/Company Secretary) (Director/Company Secretary)

Print name: David Wayne Emms Ross Christopher Begent

Dated: 13/05/05.....