

**Warburton Community Financial  
Services Limited  
A.C.N. 090 252 627**



December 23<sup>rd</sup> 2003

Fax 96640011  
Ian Craig  
Markets Manager  
Bendigo Stock Exchange

Dear Ian

Please find enclosed Supplementary Information Memorandum duly signed.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Ian DeLaRue'.

Ian DeLaRue  
Chairman

**Warburton Community Financial Services Limited**  
3399 Warburton Highway (P.O. Box 434)  
WARBURTON, VICTORIA 3790

**WARBURTON COMMUNITY FINANCIAL SERVICES LIMITED**  
ACN 090 252 627

**Supplementary Information Memorandum**

This Information Memorandum dated 19 December 2003 is supplementary to the Information Memorandum dated 7 November 2003 ('Information Memorandum'). This Supplementary Information Memorandum supplements the Information Memorandum. This Supplementary Information Memorandum must be read in conjunction with the Information Memorandum. Terms defined in the Information Memorandum have the same meaning where used in this Supplementary Information Memorandum.

The information below is to supplement and amend information presently contained in the Information Memorandum, namely:

Item 1.3 Capital Structure on page 1.

In the first sentence, replace "400,010" with "400,000".

In the second sentence, replace "Of these, 400,000" with "These".

Delete the table.

Each of the directors of Warburton Community Financial Services Limited has authorised issue of this Supplementary Information Memorandum.

Signed for and on behalf of Warburton Community Financial Services Limited ACN 090 252 627 on behalf of all directors by a director of Warburton Community Financial Services Limited.



Ian De La Rue  
Chairman  
Warburton Community Financial Services Limited