

PO BOX 676 DROUIN 22-26 PRINCES WAY DROUIN VIC 3818

TEL: 5625 6200 FAX: 5625 4961 admin@vle.com.au

Thursday 3 April 2008

Victorian Livestock Exchange Limited (VLE) Company Announcement

Having previously announced its intention to delist from the Bendigo Stock Exchange, and having finalised the buy-back and cancellation of shares approved by the shareholders at the 2007 Annual General Meeting, the Directors of Victorian Livestock Exchange Limited advise that the company will de-list from the exchange on Thursday, 1 May 2008.

Once again, we thank our many loyal shareholders for their support over the past years.

Yours faithfully,

Graham Osborne Managing Director

Grahan Oslane