

NOTICE OF ANNUAL GENERAL MEETING

Toodyay & Districts Community Financial Services Limited>
A.B.N. 67 090 105 249

To be held at 7.00 pm on 28 October 2008
at Toodyay Community Centre, 79 Stirling Terrace, Toodyay

Ordinary Business

1. Receipt of Annual Report

To receive the Company's Financial Report, the Director's Report and the Auditor's Report for the year ended 30 June 2008.

2. Election of Directors

To consider, and if thought fit, to pass each of the following resolutions as an ordinary resolution.

- (a) That Vicki Wesley be elected as a Director of the Company.
- (b) That Gregory Downie be re-elected as a Director of the Company.
- (c) That Richard Dymond be re-elected as a Director of the Company.

3. Appointment of Auditor

To consider, and if thought fit, pass the following resolution as an ordinary resolution.

That the appointment of RSM Bird Cameron as Auditor of the Company be approved.

Attending the meeting

All shareholders may attend the Annual General Meeting.

Joint holders: In the case of joint shareholders, all holders may attend the Meeting. If only one holder attends (including by proxy), that shareholder may vote at the Meeting as if that holder were solely entitled to the shares. If more than one joint holder is present (including by proxy), the joint holder whose name appears first in the register may vote.

Proxy: If you are unable to attend the Meeting, you are entitled to appoint a proxy to attend and vote. See the attached Proxy Form for information on appointing a proxy.

Voting rights

Each shareholder is entitled to **one** vote.

For the purposes of voting at the Meeting, shares will be taken to be held by the persons who are registered as members as at 7.00 pm 28 October 2008.

By order of the Board

William John Francis Mills

Company Secretary

23 September 2008

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Explanatory Notes

This information has been included to assist you in making an informed decision about the resolutions proposed at the meeting.

Agenda item 2. Election of Directors

The following information is provided about candidates for election to the Board.

(a) Vicki Wesley, having been appointed by the Board since the last annual general meeting, retires in accordance with the constitution of the Company, and being eligible, offers him/herself for election.

(b) Gregory Downie and Richard Dymond retires by rotation in accordance with the constitution of the Company, and being eligible, offer themselves for re-election.

Agenda item 3. Appointment of Auditor

Item 3 is an ordinary resolution to seek your approval for the appointment of RSM Bird Cameron as the Company's Auditor.

The Board has received RSM Bird Cameron's consent to act and written notice of RSM Bird Cameron's nomination as Auditor from a shareholder.

The appointment of RSM Bird Cameron requires approval of shareholders under the Corporations Act.