

COMMENCEMENT OF OFFICIAL QUOTATION TONGALA & DISTRICT FINANCIAL SERVICES LIMITED

Tongala & District Financial Services Limited (the "Company") has been admitted to the official list of Bendigo Stock Exchange with quotation of the Company's securities commencing from 22nd December 2003.

Quoted securities: 341,350 FULLY PAID ORDINARY SHARES

Securities not quoted: nil

BSX Code: TCB

Registered Office: 35 Mangan Street, Tongala VIC 3621

Company Secretary: Jill Regan

Share Registry: Bendigo Bank Share Registry

PO Box 480, Bendigo VIC 3552

Broker nil

Balance Date: 30 June

Restricted Securities: nil

Activities: Under a franchise agreement with Bendigo Bank, the

Company has established and manages the Tongala & District Community Bank branch of Bendigo bank in

Tongala, Victoria.

Ian Craig Markets Manager 19 December 2003.