



2 January 2008

COMPLIANCE WITH LISTING RULE 3.17.

State Development Fund (SDF) makes the following statements in reference to its 2007 Annual Report in compliance with Listing Rule 3.17.

LR 3.17 (2). There are no material differences between the information in Annexure 3 and the information in the 2007 Annual Report.

LR 3.17 (11). The registered office of SDF is Suite 122D, 530 Little Collins Street, Melbourne Victoria 3000. The telephone number is 03-86865600.

LR 3.17(12). The share registry of SDF is Computershare. The address is 452 Johnston Street, Abbotsford Victoria 3067. The telephone number is 03-9415 5000.

For further information please contact Mr. Peter J.Kral on 03-86865600.

Suite 122D, 530 Little Collins Street, Melbourne, Victoria, 3000
Tel: +61 3 8686 5600, Fax: +61 3 8686 5601

A.C.N. 093 639 064