

South Burdekin
Community Financial Services Limited



31 August 2005

COMPANY ANNOUNCEMENT

Directors of South Burdekin Community Financial Services Limited confirm that the Company has been granted quotation for \$625,060 fully paid ordinary shares on the BSX Market.

Concerning the prospectus dated 19 April 2005 seeking to raise \$810,000, Directors wish to inform potential investors that this prospectus remains open to subscription until 19 May 2006 or until \$810,000 is raised, depending on which event occurs first.

Investors who may intend to formulate or place an order to acquire shares on the BSX Market are advised to consider that any bid price should be compared against the offer price of \$1 shown in the prospectus.

Joan M. Heatley
Director

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