

**COMPANY ANNOUNCEMENT**

**FOR IMMEDIATE RELEASE TO THE BSX MARKET**

Wednesday 6th June 2007

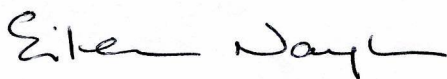
The Directors of Rye & District Community Financial Services Limited advise that response to the recent Prospectus raising additional capital to fund its expansion by opening a new branch in Dromana, Victoria has been overwhelmingly positive.

As a result, capital to the value of \$810,441 has been raised.

Accordingly, 810,441 new shares have been issued in the company.

The company now has 2,931,605 shares on issue with a market capitalisation of \$1,340,732

**BY ORDER OF THE BOARD**



**Eileen Naylor**  
Company Secretary