

**Redcliffe Peninsula
Financial Services Limited**



16 March 2005

The Manager
BSX Announcements Office
Bendigo Bank Stock Exchange Ltd
PO Box 323
BENDIGO VIC 3352

Dear Sir,

COMPANY ANNOUNCEMENT

The Directors of Redcliffe Peninsula Financial Services Limited confirm that the company has been granted quotation of 629,109 Ordinary Shares on the BSX Market.

The Directors also advise all potential investors that the Prospectus dated 20 July 2004, together with the Supplementary Prospectus dated 4 February 2005, remain open to subscriptions until 20th August 2005.

Investors, in formulating and placing any order to acquire shares on the BSX Market, should be aware that any bid price should be compared against the offer price of \$1 contained in the Prospectus dated 20 July 2004.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Will Fraser'.

**Will Fraser
DIRECTOR**

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Margate QLD 4019
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Redcliffe Peninsula Financial Services Limited ACN 109 123 877
Franchisee of Bendigo Bank Limited, Fountain Court, Bendigo VIC 3550
ABN 11088 049 178. AFSL No. 237 879.