

References Issued 30/8/2000

Chapter 1, BSX Listing Rules

Application for Admission to the BSX Official List

Instructions

An entity seeking admission to the BSX official list must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity ACN, ARBN or ARSN

Redcliffe Peninsula Financial Services Limited	ACN 109 123 677
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We apply for admission to the BSX official list and for the quotation of securities.

General

1	Type of entity (<i>tick one</i>)	Company	Trust
		Yes	No
2	Main class of securities	Number	Class
		600,000 (Min Sub)	800,000 (Max Sub)
3	Additional securities to be quoted	Number to be quoted	Class
		Nil	Nil
4	Additional securities not to be quoted	Number not to be quoted	Class
		Nil	Nil
5	Postal address for all correspondence	Redcliffe Peninsula Financial Services Limited PO Box 237 Margate QLD 4019	
6	Telephone number	(07) 3480 8200	

Annexure 1A
Listing Application

7	General fax number	(07) 3883 1030
8	Fax number for confirmation of release of information to the BSX market	(07) 3883 1030
9	Address of principal security registry for each class of security	2/20 Baynes Street Margate QLD 4019
10	Annual balance date	30 th June

Companies Only

11	Name and title of chief executive officer/managing director.	TBA
12	Name and title of chairperson of directors.	William (Bill) Hoogwaerts - Chairman
13	Name of all directors	Norman John Bowles William Reginald Fraser Stephen John Hart William Pierre Hoogwaerts Kevin James Hughes Noel George Little Christopher Robin O'Dare Robert James Orr Serge Paggiaro
14	Duration of appointment of directors and details of any entitlement to participate in profits.	3 years as set out in the Constitution
15	Name and title of company secretary	Stephen John Hart – Company Secretary
16	Place of incorporation	Margate - QLD
17	Date of incorporation	20 May, 2004

Annexure 1A
Listing Application

18	Legislation incorporated under.	The Corporations Law
19	Address of registered office	2/20 Baynes Street Margate QLD 4019
20	Month in which annual general meeting is usually held	November
21	Months in which dividends are usually paid (or are intended to be paid)	No Dividends paid.

About the Entity

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

34	___ Evidence of compliance with 20 cent minimum issue price or sale price and spread requirements	Prospectus
35	___ Prospectus, offer information statement or information memorandum relevant to the application	Prospectus
36	___ Cheque for listing and quotation fees	Attached
37	___ Type of securities register the entity will operate	Computerised
38	___ Copies of any contracts referred to in the prospectus, offer information statement or information memorandum (including any underwriting agreement)	Franchise Agreement with Bendigo Bank (copy enclosed – not for publication) and lease of premises (both referred to in the Prospectus)

39	___ A certified copy of any restriction agreement entered into in relation to restricted securities	Nil
40	___ Where there are restricted securities, any undertaking issued by a bank or recognised trustee	Not Applicable as request for no restricted securities
41	___ Certificate of incorporation (in the case of a company)	Copy attached to company constitution
42	___ Certificate of registration (in the case of a trust)	Not Applicable
43	___ Copy of entity's constitution	Attached
43A	___ Brief history of entity, or if applicable, the group	Community Bank Branch (of Bendigo Bank)

About the Securities to be Quoted

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

44	___ Confirmation that the securities to be quoted are eligible to be quoted under the listing rules	Prospectus
45	___ Voting rights of securities to be quoted	Prospectus and Constitution
46	___ Specimen certificate/holding statement of each class of securities to be quoted	Enclosed
47	___ Terms of securities to be quoted	NA

48	___ Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders	To be supplied at later date
49	___ Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories: 1 - 1,000 1,001 – 5,000 5,001 – 10,000 10,001 – 100,000 100,001 and over	To be supplied at later date
50	___ The number of holders of a parcel of securities with a value of more than \$2,000, based on the issue/sale price	To be supplied at later date
51	___ Terms of any debt securities and convertible debt securities	Not applicable
52	___ Trust deed for any debt securities and convertible debt securities	Not applicable
53	___ Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption in relation to buy-back provisions	Not applicable

All Entities with Assets not Readily Valued

Any entity that has acquired, or entered into an agreement to acquire, an asset that is not readily valued provide BSX with the following information

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

Annexure 1A
Listing Application

54	___ The name of the vendor and details of any relationship of the vendor with the applicant	Not applicable but note Prospectus– see Franchise Agreement as major transaction
55	___ If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant	Not applicable
56	___ The date the vendor acquired the asset	Not applicable
57	___ The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise	See franchise agreement
58	___ The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant	See franchise agreement
59	___ Full details of the asset, including any title particulars	See copy standard franchise agreement

About the Entity's Capital Structure

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

60	___ A copy of the entity's register of members, if required by BSX	To be supplied at later date
61	___ A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years	Not applicable

62	___ The terms of any employee incentive scheme	Not Applicable
63	___ The terms of any dividend or distribution plan	See Constitution and franchise agreement
64	___ The terms of any securities that will not be quoted	Not applicable
65	___ The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)	See Prospectus, Constitution, share register and franchise agreement.
66	___ The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
67	___ The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not applicable
68	___ The number of the entity's options to acquire unissued securities, showing the number outstanding	Not applicable
69	___ Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities	Not applicable

70 ____ If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding in it.

Not applicable

About the Entity's Financial Position

Applicants relying on the profit test should complete items 71 to 76. Applicants relying on the assets test should complete items 77 to 82.

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

Profits Test

71 ____ Evidence that the applicant is a going concern or the successor of a going concern

See Prospectus

72 ____ Evidence that the applicant has been in the same main business activity for the last 3 full financial years or details of how its business has changed and its aggregated profit for the last 3 full financial years

Not relevant

73 ____ Audited financial statements for the last 3 full financial years and audit reports

Not relevant

74 ____ Last half yearly financial statement (if required) and audit report or review

Not Applicable

75 ____ Pro forma balance sheet and review

Not Applicable

76	____ Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations	The directors confirm that the company has intention to trade in line with Prospectus Forecasts and have an expectation based on the information available that that this will be the case. The directors are unaware of any circumstances likely to negatively impact on this assumption.
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Assets Test

77	____ Evidence of net tangible assets of at least \$500,000 after deducting the costs of fundraising or likely market capitalisation of at least \$1million at the time of admission	Waiver Sought
78	____ Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	NA
79	____ A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by BSX)	NA
80	____ A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within 3 years of admission (and a statement by an independent expert, if required by BSX)	NA
81	____ Financial statements for the last 3 full financial years and audit report or review or a statement that not audited or not reviewed	NA

82	___ Pro forma balance sheet and review	NA
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Entity's Business Plan and Level of Operations

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

83	___ Details of the entity's existing and proposed activities and level of operations. State the main business	See Prospectus
84	___ Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash.	Not Applicable

Other Information

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

98	___ Details of any contracts entered into between the applicant and any of its directors (if a trust, the directors of the responsible entity or management company)	Disclosed in Prospectus
99	___ A copy of every prospectus issued, and every information memorandum circulated, in the last five years	Attached

Refer Prohibited Shareholder provisions in constitution and mentioned in Prospectus.
Refer brokers request to take statutory declarations from prospective buyers.
Refer directors ability to reject a transfer.

Print name:

Dated: