



## Annexure 2A Annexure 3B

### BSX Listing Rules

#### Issuance and/or Quotation of Additional Securities Application

#### References

Version 3, Operative 26/8/2005

Chapter 2, BSX Listing Rules

#### Instructions:

*An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.*

*An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.*

*Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.*

*Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.*

Name of entity

ACN, ARBN or ARSN

Rosewood & District Financial Services Limited

115 218 472

#### Part 1 - All issues

|   |   |                    |
|---|---|--------------------|
| 1 | Number of securities issued or to be issued   | 500                |
| 2 | Class of securities issued or to be issued  | Ordinary           |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | As per prospectus. |
| 4 | Date of allotment of the additional securities  | 26/07/06           |
| 5 | Dates of despatch of certificates   | 4/08/06            |

**Issuance and/or Quotation of Additional Securities Application**

|    |  |                   |
|----|--|-------------------|
| 6  | Number of holders of the additional securities   | 2                 |
| 7  | Issue price of the additional securities   | \$1.00            |
| 8  | Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)  | Prospectus issue. |
| 9  | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state: <ul style="list-style-type: none"> <li>the date from which they do;</li> <li>the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment;</li> <li>the voting rights of the additional securities;</li> <li>the rights of the additional securities to participate in the new issues of securities.</li> </ul> | Yes               |
| 10 | Number and class of all securities quoted on BSX (including the securities in clause 1 if they are to be quoted)   | 542,660           |
| 11 | Number and class of all securities not quoted on BSX (including the securities in clause 1 if they are not to be quoted)   | Nil               |
| 12 | ____ Executed restriction agreements (refer to Annexure  | N/A               |

**Issuance and/or Quotation of Additional Securities Application**

|     |   |
|-----|---|
| 8A) |   |
| 13  | _____ Undertakings from a bank or recognised trustee. |
|     | N/A   |

*Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.*

**Part 2 - Bonus issue or pro rata issue**

|    |  |     |
|----|--|-----|
| 14 | Is security holder approval required?  | N/A |
| 15 | Is the issue renounceable or non-renounceable  | N/A |
| 16 | Ratio in which the securities will be offered  | N/A |
| 17 | Class of securities to which the offer relates   | N/A |
| 18 | Record date to determine entitlements  | N/A |
| 19 | Will holdings on different registers be aggregated for determining entitlements?                     | N/A |
| 20 | Policy for deciding entitlements in relation to fractions  | N/A |
| 21 | Names of countries in which the entity has security holders who will not be sent new issue documents | N/A |
| 22 | Closing date for the receipt of acceptances and renunciations  | N/A |
| 23 | Names of any underwriters  | N/A |
| 24 | Amount of any underwriting fee or commission   | N/A |
| 25 | Names of any brokers to the issue  | N/A |
| 26 | Fee or commission payable to the broker to the issue   | N/A |

**Issuance and/or Quotation of Additional Securities Application**

|    |   |     |
|----|---|-----|
|    |   |     |
| 27 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders  | N/A |
| 28 | If the issue is subject to security holders approval, the date of the meeting   | N/A |
| 29 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled   | N/A |
| 30 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A |
| 31 | Date rights trading will begin (if applicable)  | N/A |
| 32 | Date rights trading will end (if applicable)  | N/A |
| 33 | How do security holders sell their entitlements in full through a broker?   | N/A |
| 34 | How do security holders sell part of their entitlements through a broker and accept for the balance?  | N/A |
| 35 | How do security holders dispose of their entitlements (except by sale through a broker)?  | N/A |
| 36 | Despatch date   | N/A |

**Part 3 - Quotation of securities**

This part is to be completed only if this is an application to quote the securities

37 Type of securities (Please tick)

37.1   X   Securities described in Part 1 (and Part 2 if applicable)

Date 26/08/2005

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- 37.2    ☐    All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)

### Quotation fees

- 38    ☐    Cheque for fees.

**If 37.1 has been ticked**

### Additional Securities Forming a New Class of Securities

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

|    |  |     |
|----|--|-----|
| 39 | <input type="checkbox"/> A specimen certificate/issuer sponsor holding statement   | N/A |
| 40 | <input type="checkbox"/> The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.   | N/A |
| 41 | <input type="checkbox"/> A distribution schedule of the additional securities setting out the number of holders in the categories:<br><br><div style="margin-left: 40px;">1–1,000</div> <div style="margin-left: 40px;">1,001–5,000</div> <div style="margin-left: 40px;">5,001–10,000</div> <div style="margin-left: 40px;">10,001–100,000</div> <div style="margin-left: 40px;">100,001 and over</div> | N/A |
| 42 | <input type="checkbox"/> A copy of any trust deed for the additional securities.   | N/A |

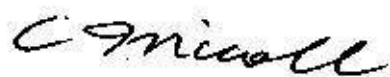
# Issuance and/or Quotation of Additional Securities Application

If 37.2 has been ticked, please complete the following

|    |   |                                    |
|----|---|------------------------------------|
| 43 | Class of securities for which quotation is sought   | N/A                                |
| 44 | Number of securities for which quotation is sought  | N/A                                |
| 45 | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally specify:</p> <ul style="list-style-type: none"> <li>- the date from which they do</li> <li>- the extent to which they participate for the next dividend (or distribution or interest payment)</li> <li>- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | N/A                                |
| 46 | Reason for the request for quotation of these securities now  | N/A                                |
|    |   | <div>Number</div> <div>Class</div> |
| 47 | Number and class of all securities listed on BSX (including those given in points 43 and 44 above)  | N/A                                |

**Issuance and/or Quotation of Additional Securities Application**

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Signed: .....  
(Director)



.....  
(Director/Company Secretary)

Print name: Clyde Nicoll

Melissa McGeary

Dated: 15 August 2006