

## BSX Listing Rules

## Quotation of Additional Securities Application

## References

Issued

To Be Advised

## Instructions

An entity seeking quotation of additional securities must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of Entity

ACN, ARBN or ARSN

PFA Diversified Property Trust

ARSN 097 860 690

We apply for the quotation of additional securities.

## All Entities

1.	Name and title of chief executive officer/managing director.	Christopher Morton
2.	Class of securities for which quotation is sought	Units in the PFA Diversified Property Trust
3.	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	Fully Paid Units
4.	Date of allotment of the additional securities	To be advised
5.	Dates of despatch of certificates	To be advised
6.	Number of holders of the additional securities	To be advised
7.	Issue price of the additional securities	\$1.22 per unit
8.	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	To assist in funding additional property to be purchased by the Trust.

9. Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state:

- the date from which they do;
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment;
- the voting rights of the additional securities;
- the rights of the additional securities to participate in the new issues of securities.

Yes

10. Number and class of all securities quoted on BSX (including the securities in clause 1)

To be advised

11. Number and class of all securities not quoted on BSX (excluding the securities in clause 1)

Nil

12. Were the securities issued for cash?

Yes

13. \_\_\_\_\_ Cheque for fees.

14. \_\_\_\_\_ Periodic payment as agreed with the home branch has been arranged.

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

### Additional Securities Forming a New Class of Securities

*Tick the information or documents you are providing*

*Indicate where the information or document can be found? (eg, prospectus cross reference)*

15. \_\_\_\_\_ A specimen certificate/issuer sponsor holding statement

16. \_\_\_\_\_ The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.

17. \_\_\_\_\_ A distribution schedule of the additional securities setting out the number of holders in the categories:

1-1,000

1,001-5,000

5,001-10,000

10,001-100,000

100,001 and over

18. \_\_\_\_\_ A copy of any trust deed for the additional securities.

**Restricted securities**

19. \_\_\_\_\_ Executed restriction agreements (refer Annexure 8A).
20. Undertakings from a bank or recognised trustee.




Signed:


(Director/~~Company~~ Secretary)

Print name:

Christopher Arthur Morton

Dated:

20/6/07



(Director/~~Company~~ Secretary)

Michael Francis White