

June 29<sup>th</sup> 2010

Dear Shareholder,

It is with immense pleasure that the Directors of Mt Evelyn & Districts Financial Services Limited officially welcome you as a Shareholder and enclose your Share Certificate in acknowledgment.

The project to establish our **Community Bank**<sup>®</sup> has been extremely well supported and will culminate in the opening of the **Montrose Community Bank**<sup>®</sup> Branch of Bendigo Bank in late 2010.

As a shareholder, you are an important Ambassador for our community owned bank branch and your ongoing support is now very important, providing the foundation for strong business growth in the years ahead.

For our **Community Bank**<sup>®</sup> to be truly successful, we need as many people as possible to support this community venture. Whether you're a local resident, business person or trader, your banking support is vital to our success. If you haven't already done so, think seriously about your banking business and how your **Community Bank**<sup>®</sup> can assist you. You'll be pleasantly surprised at the range of personal and business products and services on offer.

I take this opportunity to once again thank you for your valued support and encouragement. We wouldn't have made it this far if it wasn't for committed, community minded people such as you.

Before closing, I would also like to remind you to ensure that you have presented your Tax File Number, which is compulsory by the Australian Tax Office, and your banking details for dividend deposits.

Yours sincerely,

Jill Rule  
Chairperson  
Mt Evelyn & Districts Community Bank <sup>®</sup> Branch  
37 Wray Crescent, Mt Evelyn VIC 3796  
Ph: 0403 369 774

# MT EVELYN & DISTRICTS FINANCIAL SERVICES LTD

ACN/ARBN: 096 782 240

Incorporated in Victoria on 11/05/2001 under the Corporations Law

**Registered Office:**

37 WRAY CRESCENT  
MOUNT EVELYN, VIC, 3796

Certificate Number: 826

## Share Certificate

This is to certify that

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**PO Box 1**  
**MontroseVIC3765**

is the registered holder of

No of Shares: **3000**  
Security **ORD1 - ORDINARY SHARES FULLY PAID**

in the above named company subject to its Constitution.

Signed in accordance with the Constitution of the company on 30/06/2010



James Chapman  
Company Secretary



Jill Rule  
Chairperson

