

BSX Listing Rules

Issuance and/or Quotation of Additional Securities Application

References Version 3, Operative 26/8/2005

Chapter 2, BSX Listing Rules

Instructions:

An entity issuing new or additional securities and/or seeking quotation of securities must complete and return this annexure to BSX.

An entity applying for quotation of additional or new securities must also complete and return an Annexure 2B to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity	ACN, ARBN or ARSN
MT EVELYN & DISTRICTS FINANCIAL SERVICES LTD	096 782 240

Part 1 - All issues

1	Number of securities issued or to be issued	832,551
2	Class of securities issued or to be issued	ORDINARY
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	FULLY PAID \$1.00 SHARES
4	Date of allotment of the additional securities	30/06/2010

5	Dates of despatch of certificates	30/06/2010
6	Number of holders of the additional securities	270
7	Issue price of the additional securities	\$1.00
8	Purpose of the issue. (If issued upon conversion of another security, clearly identify that other security. If issued as consideration for the acquisition of assets, clearly identify those assets.)	Issued in consideration of shareholder investment in the opening of a new branch at Montrose, Vic.
9	<p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities? If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> the date from which they do; the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment; the voting rights of the additional securities; the rights of the additional securities to participate in the new issues of securities. 	Yes
10	Number and class of all securities quoted on BSX (including the securities in clause 1 if they are to be quoted)	2,940,081 FULLY PAID ORDINARY SHARES
11	Number and class of all securities not quoted on BSX (including the securities in clause 1 if they are not to be quoted)	N/A

12	____ Executed restriction agreements (refer to Annexure 8A)	N/A
13	____ Undertakings from a bank or recognised trustee.	N/A

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

Part 2 - Bonus issue or pro rata issue

14	Is security holder approval required?	N/A
15	Is the issue renounceable or non-renounceable	N/A
16	Ratio in which the securities will be offered	N/A
17	Class of securities to which the offer relates	N/A
18	Record date to determine entitlements	N/A
19	Will holdings on different registers be aggregated for determining entitlements?	N/A
20	Policy for deciding entitlements in relation to fractions	N/A
21	Names of countries in which the entity has security holders who will not be sent new issue documents	N/A
22	Closing date for the receipt of acceptances and renunciations	N/A
23	Names of any underwriters	N/A
24	Amount of any underwriting fee or commission	N/A
25	Names of any brokers to the issue	N/A
26	Fee or commission payable to the	N/A

	broker to the issue	
27	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
28	If the issue is subject to security holders approval, the date of the meeting	N/A
29	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to person entitled	N/A
30	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
31	Date rights trading will begin (if applicable)	N/A
32	Date rights trading will end (if applicable)	N/A
33	How do security holders sell their entitlements in full through a broker?	N/A
34	How do security holders sell part of their entitlements through a broker and accept for the balance?	N/A
35	How do security holders dispose of their entitlements (except by sale through a broker)?	N/A
36	Despatch date	N/A

Part 3 - Quotation of securities

This part is to be completed only if this is an application to quote the securities

37 Type of securities (Please tick)

- 37.1 ☐ Securities described in Part 1 (and Part 2 if applicable)
- 37.2 ☐ All other securities (e.g., restricted securities at the end of the escrow period, employee incentive share securities when restriction ends, securities issued on conversion or expiry of convertible securities)

Quotation fees

- 38 ☐ Cheque for fees.

If 37.1 has been ticked

Additional Securities Forming a New Class of Securities

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

- 39 ☐ A specimen certificate/issuer sponsor holding statement

- 40 ☐ The names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders.

- 41 ☐ A distribution schedule of the additional securities setting out the number of holders in the categories:

1–1,000

1,001–5,000

5,001–10,000

10,001–100,000

100,001 and over

- 42 ☐ A copy of any trust deed for the additional securities.

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If 37.2 has been ticked, please complete the following

43	Class of securities for which quotation is sought			
44	Number of securities for which quotation is sought			
45	<p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally specify:</p> <ul style="list-style-type: none">- the date from which they do- the extent to which they participate for the next dividend (or distribution or interest payment)- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment			
46	Reason for the request for quotation of these securities now			
		<table><tr><td>Number</td><td>Class</td></tr></table>	Number	Class
Number	Class			
47	Number and class of all securities listed on BSX (including those given in points 43 and 44 above)			

A handwritten signature in blue ink that reads "Margaret Sank". The signature is written in a cursive style with a large, stylized 'M' and a long, sweeping underline.

Signed:
(Director/Treasurer)

Print name: Margaret Sank.....

Dated: 13th July 2010.....