

MT EVELYN & DISTRICTS FINANCIAL SERVICES LTD

A.C.N. 096 782 240

NOTICE OF ANNUAL GENERAL MEETING

The Eighth Annual General Meeting of Shareholders of Mt Evelyn & Districts Financial Services Ltd. will be held at Hardy House, 49 Birmingham Road, Mt Evelyn, on Thursday October 29th 2009 at 7.00 pm.

AGENDA

1. Welcome

- Introduction of Directors
- Apologies
- Proxies

2. Chairman's Report

3. Ordinary Business

- To receive and adopt the Annual Reports to year ended 30th June 2009
- Change of Company Name to "Yarra Ranges Community Enterprise Limited"
- Election of Directors
- Appointment of Auditor
- Treasurer's General Report, including an update on BSX Status and Dividends

4. Special Announcements

- Montrose Community Bank® progress report – Gareth Little-Hales
- Chairman's resignation
- Chair – elect : Jill Rule

5. Guest Speakers

- Hon. James Merlino, Member for Monbulk
- Cr. Len Cox – Walling Ward, Mayor – Shire of Yarra Ranges
- Cr. Tim Heenan – Billanook Ward - Shire of Yarra Ranges
- Callum Wright – CEO Community Enterprise Foundation™
- Alison Burr - Regional Manager, Bendigo and Adelaide Bank
- David Watt - Branch Manager, Mt Evelyn & Districts Community Bank®

6. Grants Presentations

7. General Business - Question Time.

8. Supper

ALLAN GRUNDY

JILL RULE

MARGI SANK

ALBERT BUITENHUIS

Chairman

Chair- elect

Treasurer

Company Secretary

RSVP: Allan Grundy: 9736 1425, Mt Evelyn Community Bank®: 9737 1833 or

PO Box 451, MT EVELYN VIC 3796

Proxy Voting Form

Shareholder's Name/s _____

Address _____

All Correspondence to:

Mt Evelyn & District Financial Services Ltd

P.O. Box 451, Mt Evelyn, Victoria, 3796

Enquiries: (03) 9736 1425

Facsimile: (03) 9736 1425

Appointment of proxy

I/ We being a member(s) of Mt Evelyn & Districts Financial Services Ltd ad entitled to attend and vote appoint the person named below or, if no person is named below, the Chairman of the Meeting as my/out proxy to vote in accordance with directions set out below (with a discretion as to any business not referred to below) or, if no directions are given, as my/our proxy sees fit, at the Annual General Meeting of the company to be held at Hardy House, 49 Birmingham Rd, Mt Evelyn on October 29th 2009 at 7.00pm

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The Chairman
of the Meeting.
(mark with an 'X')

OR

Write here the name of the person you
are appointing if the person is someone
other than the Chairman of the Meeting.

Voting Direction to your proxy – Please mark

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to indicate your directions.

Ordinary Business

Item 1. Receipt of Financial Report.

Item 2. Change of Company Name.

Item 3. Re-election of Director Jillian Rule.

Item 4. Re-election of Director Margi Sank.

Item 5. Re-election of Director Craig Keithley.

Item 6. Election of Director Gareth Little-Hales.

Item 7. Election of Director Gai Williams.

Item 8. Re-appointment of Auditor Richmond Sinnott & Delahunty.

For Against Abstain*

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* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in working out the required majority on a poll.

PLEASE SIGN HERE

This section must be signed in accordance with the instructions to enable your directions to be implemented.

Individual or Shareholder 1

Shareholder 2

Shareholder 3

Sole Director and
Sole Company Secretary

Director

Shareholder 3

Mt Evelyn & Districts Financial Services Ltd

ABN 93 096 782 240

Registered Office – 37 Wray Crescent, Mt Evelyn, Victoria, 3796

How to complete the Proxy Form

1. Appointment of a proxy

A member entitled to attend and vote at the Meeting may appoint one proxy. A proxy need not be a member of the Company

2. Identity of proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person. If you leave this section blank, the Chairman of the Meeting will act as your proxy.

3. Voting instructions

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4. Signing instructions

The proxy form must be signed in the spaces provided.

Individual: If the holding is in one name, the holder must sign.

Joint Holding: If the holding is in more than one name, any holder may sign.

Power of Attorney: To sign under power of attorney, you must have already lodged this document with the Company or attach a certified copy of the power of attorney to this form when you return it.

Companies: If the Company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (under section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either, another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of the Company is to attend the meeting, the appropriate "Certificate of Appointment of Corporate Representative" must be produced before admission to the meeting.

Lodging instructions

This Proxy Form (and any power of attorney under which it is signed) must be received by the Company no later than 48 hours before the meeting (i.e. by 7:00pm on the 27th of October 2009). Any Proxy Form received after that time will not be valid for the scheduled meeting. Documents may be lodged in any of the following ways:

- By post or hand delivery to the Company's registered office at 37 Wray Crescent, Mt Evelyn, Victoria 3796.
- By facsimile to (03) 97371844.