

Mt Evelyn & Districts Financial Services Limited



23rd August 2006

Dear Shareholder

RE: PUBLIC LISTING

The Board of Directors are delighted to announce that your company listed on the Bendigo Stock Exchange ("BSX") on Friday 18th August 2006. Mt Evelyn & Districts Financial Services Ltd is now a publicly listed company.

The Directors are proud to list on the BSX and believe that all shareholders will benefit through open disclosure, higher profile, transparent trading, daily market valuation and greater liquidity for your investment.

You are now able to buy and sell your shares on the open market, just as you would on any public stock exchange.

At all times the market position of shares can be reviewed at the BSX website www.bsx.com.au under the Community Bank code MEV. The website also contains other important information relating to market announcements by Mt Evelyn & Districts Financial Services Ltd.

If you wish to buy or sell your shares you must place an order through one of three current BSX Brokers

- **AAA Shares**
Telephone: 1800 004 288 (Toll Free)
Email heath@aaashares.com.au
Contact: Heath Moss
- **ABN AMRO Morgans**
Telephone: 1800 777 946 (Toll Free)
Email: info@abnamromorgans.com.au
Contacts: Trent Muller / Dominic Hoare
- **Strategem Financial Group**
Telephone: (03) 5445 4777
Email: info@strategem.com.au
Contacts: Kevin Martin / Jim Biles / Des Egan

Yours faithfully,



Allan Grundy
Chairman