



Annexure 1A

BSX Listing Rules

Listing Application

References Issued 30/8/2000
Chapter 1, BSX Listing Rules

Application for Admission to the BSX Official List

Instructions

An entity seeking admission to the BSX official list must complete and return this annexure to BSX.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to BSX in support of an application become BSX's property and may be made public.

Name of entity ACN, ARBN or ARSN

Mt Evelyn & Districts Financial Services Limited	ACN 096 782 240
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We apply for admission to the BSX official list and for the quotation of securities.

General

1	Type of entity (<i>tick one</i>)	Company	Trust
		Yes	No
2	Main class of securities	Number	Class
		702,510	Ordinary
3	Additional securities to be quoted	Number to be quoted	Class
		Nil	Nil
4	Additional securities not to be quoted	Number not to be quoted	Class
		Nil	Nil
5	Postal address for all correspondence	Mt Evelyn & Districts Financial Services Limited P O Box 451 Mt Evelyn VIC 3796	
6	Telephone number	(03) 9737 1833	

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7	General fax number	(03) 9737 1844
8	Fax number for confirmation of release of information to the BSX market	(03) 9737 1844
9	Address of principal security registry for each class of security	C/- Bendigo Bank Share Registry Dept PO Box 480 Bendigo VIC 3552
10	Annual balance date	30 th June

Companies Only

11	Name and title of chief executive officer/managing director.	David Watt – Branch Manager
12	Name and title of chairperson of directors.	Allan Alexander Grundy - Chairman
13	Name of all directors	Allan Alexander Grundy Albert Buitenhuis Arch Campbell Carswell Leighton Moore Clark Brian John Hewett Craig Keithley Jillian Lorraine Rule Margaret Calder Sank Janette Christine Simmons
14	Duration of appointment of directors and details of any entitlement to participate in profits.	3 years as set out in the Constitution
15	Name and title of company secretary	Albert Buitenhuis – Company Secretary
16	Place of incorporation	Victoria
17	Date of incorporation	11 May 2001

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18	Legislation under which incorporated	Corporations Act
19	Address of registered office	20 Kemp Avenue Mount Evelyn, VIC 3796
20	Month in which annual general meeting is usually held	November
21	Months in which dividends are usually paid (or are intended to be paid)	Interim Dividend for Year Ended 30/06/06 at 6 cents per share Fully Franked paid 31/01/06

22 - 33 are to be answered by Trusts only. Therefore these items have no relevance for this BSX Listing Application.

About the Entity

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

34	☐ Evidence of compliance with \$0.20 minimum issue price or sale price and spread requirements	Current Share Register attached
35	☐ Prospectus, offer information statement or information memorandum relevant to the application	Information Memorandum
36	☐ Cheque for listing and quotation fees	Attached
37	☐ Type of securities register the entity will operate	Certificated

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38	___ Copies of any contracts referred to in the prospectus, offer information statement or information memorandum (including any underwriting agreement)	Franchise Agreement with Bendigo Bank (copy enclosed – Confidential)
39	___ A certified copy of any restriction agreement entered into in relation to restricted securities	Nil
40	___ Where there are restricted securities, any undertaking issued by a bank or recognised trustee	Not Applicable
41	___ Certificate of incorporation (in the case of a company)	Copy attached to Company Constitution
42	___ Certificate of registration (in the case of a trust)	Not Applicable
43	___ Copy of entity's constitution	Attached
43A	___ Brief history of entity, or if applicable, the group	Refer Section 3 Information Memorandum

About the Securities to be Quoted

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

44	___ Confirmation that the securities to be quoted are eligible to be quoted under the listing rules	Information Memorandum (note waivers sought)
45	___ Voting rights of securities to be quoted	Information Memorandum and Constitution
46	___ Specimen certificate/holding statement of each class of securities to be quoted	Enclosed

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47	____ Terms of securities to be quoted	Fully paid ordinary share
48	____ Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders	Refer Attached
49	____ Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories: 1 – 1,000 1,001 – 5,000 5,001 – 10,000 10,001 – 100,000 100,001 and over	Refer Attached
50	____ The number of holders of a parcel of securities with a value of at least \$2,000, based on the issue/sale price	Refer Attached
51	____ Terms of any debt securities and convertible debt securities	Not Applicable
52	____ Trust deed for any debt securities and convertible debt securities	Not Applicable
53	____ Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption in relation to buy-back provisions	Not Applicable

All Entities with Assets not Readily Valued

Any entity that has acquired, or entered into an agreement to acquire, an asset that is not readily valued provide BSX with the following information

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

54	___ The name of the vendor and details of any relationship of the vendor with the applicant	Not applicable but note Information Memorandum – see Franchise Agreement as major transaction
55	___ If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant	Not Applicable
56	___ The date the vendor acquired the asset	Franchise Agreement dated 7 November 2001
57	___ The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise	See Franchise Agreement
58	___ The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant	See Franchise Agreement
59	___ Full details of the asset, including any title particulars	See Franchise Agreement

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About the Entity's Capital Structure

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

60	☐ A copy of the entity's register of members, if required by BSX	Attached – see Share Register
61	☐ A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years	Not Applicable
62	☐ The terms of any employee incentive scheme	Annual cash bonus scheme for staff upon achieving goals set by Bendigo Bank Limited and the Board
63	☐ The terms of any dividend or distribution plan	Not Applicable
64	☐ The terms of any securities that will not be quoted	Not Applicable
65	☐ The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)	See Information Memorandum, Constitution, Share Register and Franchise Agreement
66	☐ The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not Applicable
67	☐ The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)	Not Applicable

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68	___ The number of the entity's options to acquire unissued securities, showing the number outstanding	Not Applicable
69	___ Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities	Not Applicable
70	___ If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding in it.	Not Applicable

About the Entity's Financial Position

Applicants relying on the profit test should complete items 71 to 76. Applicants relying on the assets test should complete items 77 to 82.

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

Profits Test

71	___ Evidence that the applicant is a going concern or the successor of a going concern	
72	___ Evidence that the applicant has been in the same main business activity for the last 3 full financial years or details of how its business has changed and its aggregated profit for the last 3 full financial years	
73	___ Audited financial statements for the last 3 full financial years and audit reports	
74	___ Last half yearly financial statement (if required) and audit report or review	

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75	____ Pro forma balance sheet and review	
76	____ Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations	

Assets Test

77	____ Evidence of net tangible assets of at least \$500,000 after deducting the costs of fundraising or likely market capitalisation of at least \$1million at the time of admission	Refer to Y.E 30/06/05 Financials (Audited) & Half Year to 31/12/05 Financials (Reviewed)
78	____ Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	See Information Memorandum
79	____ A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by BSX)	Confirmed
80	____ A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within 3 years of admission (and a statement by an independent expert, if required by BSX)	See Information Memorandum
81	____ Financial statements for the last 3 full financial years and audit report or review or a statement that not audited or not reviewed	Refer attached Annual Reports for 2005, 2004 & 2003 (All Audited)

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82	___ Pro forma balance sheet and review	Refer attached Annual Reports for 2005, 2004 & 2003 (All Audited)
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Entity's Business Plan and Level of Operations

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

83	___ Details of the entity's existing and proposed activities and level of operations. State the main business	See Information Memorandum
84	___ Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash.	Refer Information Memorandum

Information Memorandum Requirements

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

85	___ The signature of every director and proposed director of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director of the responsible entity or management company)	Refer Information Memorandum page 30 & 31
86	___ The date the information memorandum is signed	Refer Information Memorandum front page: dated 25 July 2006

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87	____ Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity or management company) in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Refer Information Memorandum 7.5 Directors Interests – Other Interests
88	____ If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	Refer Information Memorandum 7.5 Directors Interests – Other Interests
89	____ Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Refer Information Memorandum 7.8 Consents
90	____ A statement that BSX does not take responsibility for the contents of the information memorandum	Refer Information Memorandum front page (2 nd paragraph)
91	____ A statement that the fact that BSX may admit the entity to its official list is not to be taken in any way as an indication of the merits of the entity	Refer Information Memorandum at 1.4
92	____ If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context	Refer Information Memorandum 7.8 Consents

93	_____ A statement that the entity has not raised any capital for the three months before the date of the issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum	Refer Information Memorandum at 1.3 page 1
94	_____ A statement that a supplementary information memorandum will be issued if the entity becomes aware of any of the following between the issue of the information memorandum and the date the entity's securities are quoted or reinstated: • a material statement in the information memorandum is false or misleading • there is a material omission from the information memorandum • there has been a significant change affecting a matter included in the information memorandum	Refer Information Memorandum at 1.5 page 2

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	a significant new matter has arisen and it would have been required to be included in the information memorandum	
95	If there is a supplementary information memorandum it must include: - correction of any deficiency - details of any material omission, change or new matter - a prominent statement that it is a supplementary information memorandum - the signature of every director, or proposed director, of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director or the responsible entity or management company) - the date the supplementary information memorandum is signed	Not Applicable
96	____ Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum	Not Applicable
97	____ Evidence that the supplementary information memorandum was sent to every person who was sent an information memorandum	Not Applicable

Other Information

Tick the information or documents you are providing

Indicate where the information or document can be found? (eg, prospectus cross reference)

98	☐ Details of any contracts entered into between the applicant and any of its directors (if a trust, the directors of the responsible entity or management company)	Disclosed in Information Memorandum
99	☐ A copy of every prospectus issued, and every information memorandum circulated, in the last five years	Attached – see copy of prospectus dated 9 November 2001
100	☐ Information not covered elsewhere and which, in terms of BSX listing rule 3.1, is likely to materially affect the price or value of the applicant's securities	Refer Prohibited Shareholder provisions in constitution and mentioned in Information Memorandum.

Signed: (Director/Company Secretary) (Director/Company Secretary)

Print name:

Dated: 25 July 2006