

Notice of Annual General Meeting

Mareeba & Dimbulah Financial Services Limited
A.B.N. 53 115 503 930

**To be held at Dimbulah on 31st October 2007
At the Dimbulah Soccer Club**

Ordinary Business

1. Receipt of Annual Report

To receive the Company's Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2007.

2. Election of directors

To consider, and if thought fit, to pass each of the following resolutions as an ordinary resolution.

- (a) That Gaye Taylor be re-elected as a director of the Company.
- (b) That Ron Blundell be re-elected as a director of the Company.
- (c) That Frank De Iacovo be re-elected as a director of the Company.

Attending the meeting

All shareholders may attend the Annual General Meeting.

Joint holders: In the case of joint shareholders, all holders may attend the Meeting. If only one holder attends (including by proxy), that shareholder may vote at the Meeting as if that holder were solely entitled to the shares. If more than one joint holder is present (including by proxy), the joint holder whose name appears first in the register may vote.

Corporate shareholder: A corporate shareholder may appoint one or more persons to act as its representative under section 250D of the Corporations Act, but only one representative may exercise the corporate shareholder's powers at any one time. The Company requires written evidence of a representative's appointed to be given to the Company before the Meeting.

Proxy: If you are unable to attend the Meeting, you are entitled to appoint a proxy to attend and vote. See the attached Proxy Form for information on appointing a proxy.

Voting rights

Each shareholder is entitled to **one** vote.

For the purposes of voting at the Meeting, shares will be taken to be held by the persons who are registered as members as at 5 pm on 30th October 2007.

By order of the board

Gilbert Teitzel
Company Secretary
2nd October 2007

Explanatory Notes

This information has been included to assist you in making an informed decision about the resolutions proposed at the meeting.

[Agenda item 2: Election of directors]

The following information is provided about candidates for election to the Board.

- (a) Gaye Taylor retires by rotation in accordance with the constitution of the Company, and being eligible, offers him/herself for re-election.
- (b) Clive Staines retires by rotation in accordance with the constitution of the Company, and does not offer him/herself for re-election.
- (c) Frank De Iacovo retires by rotation in accordance with the constitution of the Company, and being eligible, offers him/herself for re-election.
- (d) Ron Blundell retires by rotation in accordance with the constitution of the Company, and being eligible, offers him/herself for re-election.