

Lakeside Pakenham Community Enterprise Limited



04th November-2010

The Manager
Company Announcements Office
PO Box 283
Newcastle NSW 2300

COMPANY ANNOUNCEMENT

The Directors of Lakeside Pakenham Community Enterprise Ltd confirm that the Prospectus dated 02nd March-2010, together with the Supplementary Prospectus dated 15th March-2010, seeking to raise \$870,000 has now close its subscriptions as from close of Business 04th Nov-2010.

Please refer to our previous announcement on 03rd Aug-2010 whereby the initial Allotment of Shares were 632,859, and be advised that we have further received and allotted Shares of 54,900 making the total Allotted Shares for this Company of 687,759 Ordinary Shares.

The Company has decided not to accept any further Share Applications as from 04th Nov-2010.

Yours Faithfully,

Alexander Sy
Company Secretary